

Final Programme of Wednesday 16 March 2011 Chairman: Ralf de Marino / ESA

09:00 - 09:25	The business roadmap. Trends for the future F. Caizzone , IMS-Group Vice President, Business Management and Operation General Manager, STMicroelectronics
09:25 - 09:50	Roadmaps for III-V in Europe U. Meiners, Chief Technology Officer, UMS
09:50 - 10:15	The business roadmap. Trends for the future P. Sauvage, General Manager, Atmel Aerospace
10:15 - 10:40	(Digital) Packaging for the future. Supply chain of packaging solutions. J. Vernet, ATMEL, and T. Gouvernel, e2v
10:40 - 11:00	The business roadmap, a Design House perspective P. Danielson, Executive VP and Managing Director, Aeroflex Gaisler AB
11:15 – 11:45	The European Components Initiative M. Labrunee and J-L. Venturin, CNES; A. Jain, DLR; M. Nikulainen, L. Marchand, ESA
11:45 – 12:15	The experience in expanding operations in Europe and the business roadmap R. E. Reddy, CTO, and P. Le Bohec, Managing Director Europe, PEREGRINE
12:15 - 12:45	Lessons learnt from ECI vs business roadmap J-M. Bureau, Project Manager, Cobham Microwave





European Space Components Conference



16 March 2011







Francesco Caizzone

IMS-Group Vice President Business Management and Operation General Manager

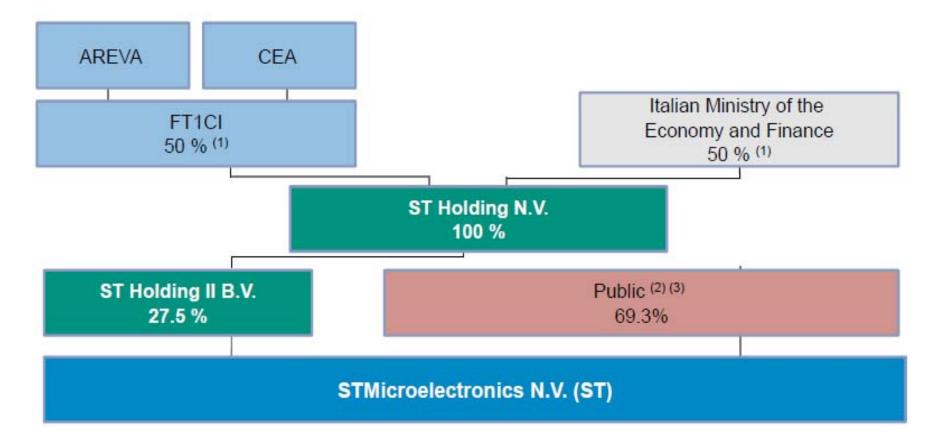




To offer strategic independence to our partners worldwide, as a profitable and viable broad range semiconductor supplier.

Shareholding Structure*





* At December 31, 2010

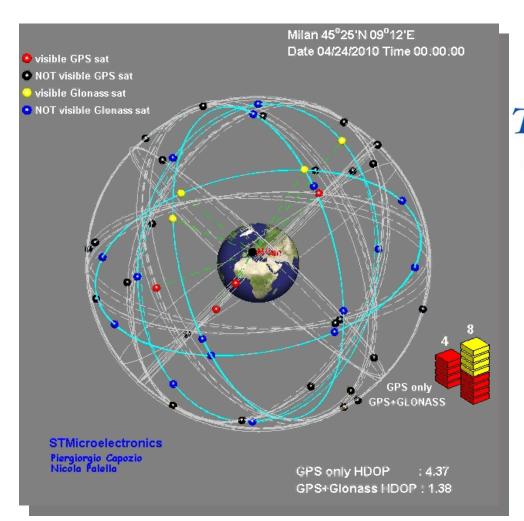
(1) Based on Corporate Governance rights pursuant to STH Shareholders' Agreement.

(2) New York Stock Exchange, Euronext, Paris and Borsa Italiana, Milano

(3) In addition to the 27.5% held by ST Holding II B.V. and the 69.3% held by the Public, 3.2% are held by the Company as Treasury shares

ST - Pioneer on new Navigation Systems







Te feolie is the 1st MONOLITIC DEVICE able to use multiple satellite constellation as: GPS (USA), GALILEO (EU) & GLONASS (RUS)

For a reliable and accurate Navigation

Key Customers

GARMIN











Innovative products in highly successful applications continue to grow

MEMS gyroscopes & accelerometers
General and secure 32-bit microcontrollers families

ICs for Automotive

Products for Space

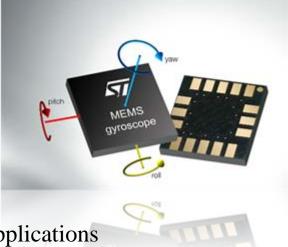
Breakthrough in new products

SoCs for 3-D and connected TVs

- MEMS microphones and pressure sensors
- *Advanced analog products for Medical and Smart Grid applications
- ✤32-bit Power PC microcontrollers

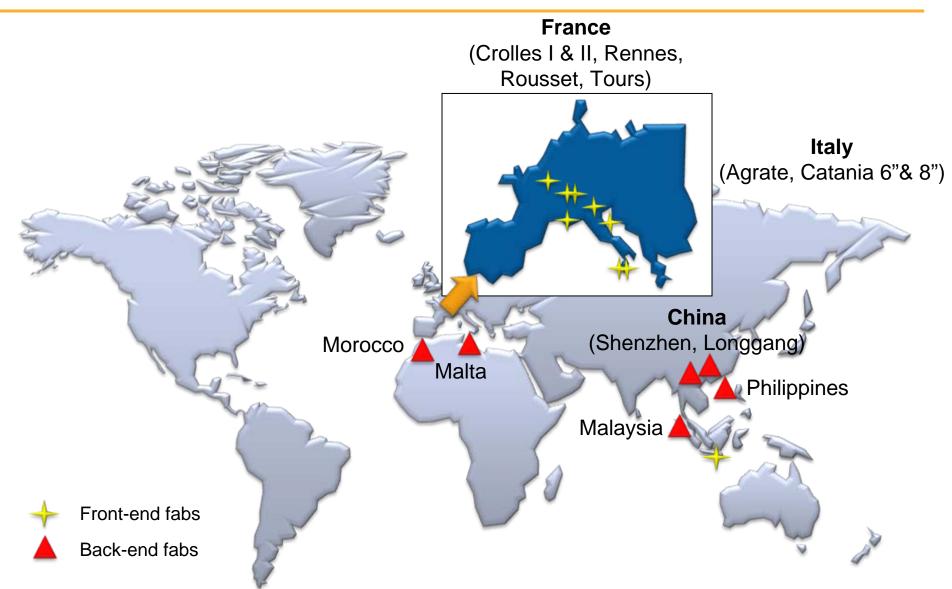
We are ready for the next wave...

Energy Management & Saving / Healthcare & Wellness / Trust and Data Security / Smart



Manufacturing locations





STMicroelectronics in everyday life







MARKET

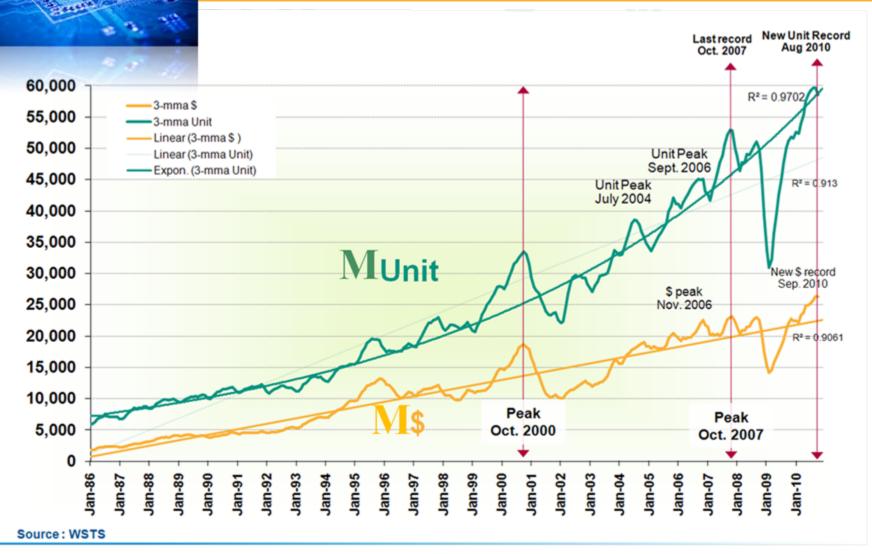
Contains ST internal information

STMicroelectronics

8

Semiconductor





Y2010 Seminconductors Market Share

(Preliminary)

Preliminary Worldwide Ranking of the Top 20 Suppliers of Semiconductors in 2010 (Ranking by Revenue in Millions of U.S. Dollars)

2009	2010		2009	2010	Percent	Percent	Cummulative
Rank	Rank	Company Name	Revenue	Revenue	Change	of Total	Percent
1	1	Intel	32,187	40,020	24.3%	13.2%	13.29
2	2	Samsung Electronics	17,496	28,137	60.8%	9.3%	22.49
3	3	Toshiba	10,319	13,081	26.8%	4.3%	26.79
4	4	Texas Instruments	9,671	12,966	34.1%	4.3%	31.09
9	5	Renesas Electronics Corporation	5,153	11,840	129.8%	3.9%	34.99
7	6	Hynix	6,246	10,577	69.3%	3.5%	38.49
5	7	STMicroelectronics	8,510	10,290	20.9%	3.4%	41.79
13	8	Micron Technology*	4,293	8,853	106.2%	2.9%	44.79
6	9	Qualcomm	6,409	7,200	12.3%	2.4%	47.09
15	10	Elpida Memory	3,948	6,878	74.2%	2.3%	49.39
14	11	Broadcom	4,278	6,506	52.1%	2.1%	51.49
8	12	Advanced Micro Devices (AMD)	5,207	6,355	22.0%	2.1%	53.59
11	13	Infineon Technologies	4,456	6,226	39.7%	2.0%	55.69
10	14	Sony	4,468	5,336	19.4%	1.8%	57.39
18	15	Panasonic Corporation	3,243	5,128	58.1%	1.7%	59.09
17	16	Freescale Semiconductor	3,402	4,329	27.2%	1.4%	60.49
19	17	NXP	3,240	4,021	24.1%	1.3%	61.89
23	18	Marvell Technology Group	2,572	3,680	43.1%	1.2%	63.09
16	19	MediaTek	3,551	3,595	1.2%	1.2%	64.19
20	20	nVidia	2,826	3,189	12.8%	1.0%	65.29
		Top 20 Companies	141,475	198,207	40.1%	65.2%	
		All Others	88,031	105,799	20.2%	34.8%	
		Total Semiconductor	229,506	304,006	32.5%	100.0%	

Source: iSuppli, January 2011

Renesas Electronics = Renesas Technology Corp and NEC Electronics Micron Technology = Micron and Numonyx



Technology highlights

STMicroelectronics

Technology Highlights

Discrete

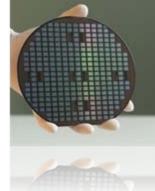
- IPAD: Application specific customer networks,
- New Materials:
 - Silicon Carbide SiC: Diodes
 - Gallium Nitride GaN: Power Devices
- New Functionalities:
 - On-chip Solar Cells,



Stand alone super Smart Cards:

Solar Cells
Li-ion battery
DC-DC converter
Sensors (MEMS, others,)
Miroprocessor, and analog conversion
Non Volatile Memory
RF transmitter

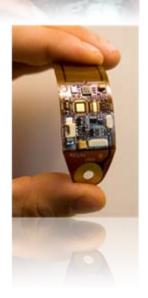
Anti-colliding Automotive Radars





Technology Highlights

- Continuing Digital High density integration: now 22nm
- System-On-Chip requires more and more 2 or 3 Mixed Technologies
- Silicon on Insulator: SOI Technology
- Enormous R&D investments at each integration step:
 - Silicon design,
 - Supportive softwares (lay out, routing, simulation,...)
 - Discovery and resolution / simulation of new unknown effects,
- Related to Space:
 - 65nm demonstrated usable in worst space conditions
 - 45nm is the valuable next integration generation
 - 32nm seems so far, impossible to use in Space (under internal evaluation),







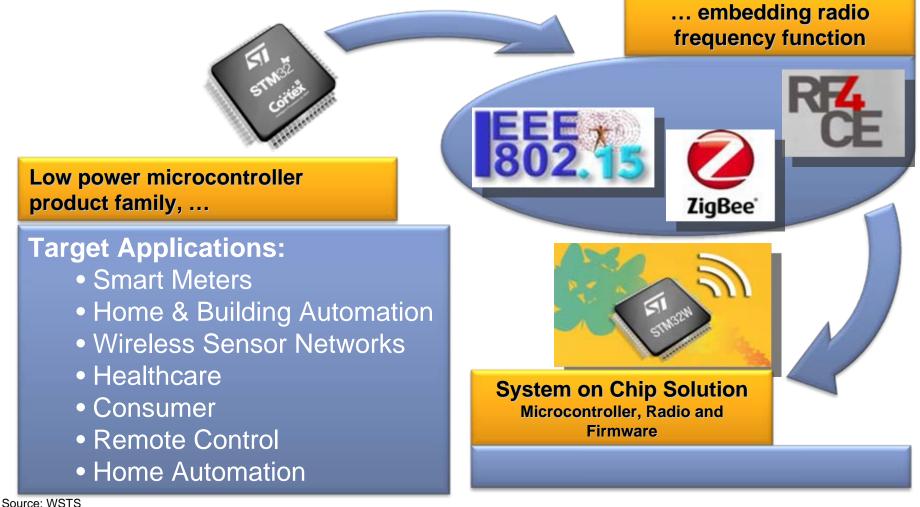
PRODUCT HIGHLIGHTS

Contains ST internal information

Microcontroller "STM32W"



•IEEE 802.15.4 Open flexible reconfigurable platform



(*) With Automotive





Contains ST internal information



Space Suppliers trends:



- STM opinion only:
- Growing demand for really RadHard devices makes Space parts suppliers to fully master <u>design</u> and <u>Wafer Fab</u>:
 - Times of «lucky radiation commercial wafers « are gradually going to an end, as a result of conflicting high volume v. radiation requirements,
 - STM space policy is to ensure 100% radiation yield success of every die by design or process, otherwise Radiation cannot be honestly guaranteed to Users, even for a low 50krad level.
 - High density Asic chips cannot be designed nor produced without a deep technology understanding (inclusive of confidential data) as traditional Designer's radhard « rules » make die size and power consumption explode.
- Consequences:
 - More and more specialized Suppliers, less and less traditional Suppliers
 - ITAR restriction should make Europe/US sourcing ratio to evolve in favor of Europe





- Users master orbiting stuff needs and design,
 - But usually have little access to Semiconductor fast developing capabilities.
- Semiconductor manufacturers perfectly know technology capabilities,
 - But still have superficial understanding of deep Space User challenges and needs
- Working together makes INNOVATION to burst,



Atmel Corporation Enabling Unlimited Possibilities

ESCCON 2011 March 16 Documentation Patrick Sauvage

Content

 Why is Atmel involved in the space business.







- Dear Customers we apologize for our poor delivery performances during the last two years.
- Atmel appreciates your long standing patience in this matter and shares your concerns over the stability and sustainability of this portion of the supply chain.
- Atmel has taken the option of being totally transparent to Space Agencies and Customers with the aim to manage the best we can your priorities.
- We apologize for all inconvenience caused.



 It is a great pleasure to share with you lessons learned in the next section Trends for the Future, what has been completed and what is in progress to recover standard business conditions in Q3.2011.



- Long heritage of space business in Europe; more than 25 years with large in flight legacy products.
- Long term partnership with Space Agencies.
- Long term partnership with top tier Customers.
- Atmel has Customers in Space business and has made commitments to these customers.
- Atmel will fulfil its commitments to support the European Space Agencies and the European Space Customers.



- Recognized leadership in Europe for digital space ICs by Customers.
- Almost sole source of supply for digital products in Europe qualified strategic supplier by Customers.
- Trusted supplier with in house expertise and skills and Space Customers strong expectations and requirements.



- Space business is a niche market.
- Space business is a very demanding niche market with long life time and harsh environment requirements. Its very low volume characteristic forces searches for internal synergies.
- Space business is a profitable business and must remain profitable to all parties.



- Atmel Aerospace Vision:
 - Become a world wide top tier space supplier focused on the digital space market segment.
 - Enhance the value of all space R&D efforts in all other Aerospace market segments and industrial market segment with harsh environment.



- Atmel Aerospace Goals:
 - Revenue in all geographical zones.
 - Maintain world class technology offering.
 - Invest in all digital space market sub-segments; ASIC, FPGA, Processors and Memories.







- Space dedicated Business Unit.
- With all R&D activities located in Europe.
- Benefits from Atmel strategy and develops internal synergies.
- Invests and builds its own critical capacities.
- Develops strategic partnerships.



- Has doubled its R&D workforce in the last 3 years.
- Keeps hiring new talents and experts to better service European Space industry.
- Is the only one Company in Europe having all semiconductor expertises and skills in its headcount focused on the space market and its specific requirements.
- Has established closer and stronger relationships with Atmel Central Engineering Organization.



- Commits to offer state of the art technology to Space market.
- Aligns space technology requirements with automotive market requirements.
- Benefits from Atmel automotive R&D efforts and business activity and adds with its own resources the space valued added to meet the space Customers requirements and expectations.



- Has adopted the Corporate Fab-lite business model for servicing the Space market and will develop strategic foundry partnerships.
- Today 350 and 180 nm at LFoundry Rousset, ESCC qualified Atmel proprietary technologies.
- Tomorrow 150 nm Atmel proprietary, 150 nm SOI from OSC, 90 nm from UMC and 65 nm.



- Invests in developing in house high reliability test expertises and skills.
- Invests in building its own high reliability test floor capacity.
- Invests in state of the art test equipments.
- Maintains test strategy with best practises design tools and Test Program Generator allowing product test portability and design for test.
- Will develop strategic partnerships with critical test suppliers and build an efficient network.



- Invests in maintaining and developing in house assembly expertises and skills linked to a worldwide Atmel assembly expert network.
- Has issued a medium/ long term assembly and packaging R&D roadmap aligned with its long term space strategy (see next cession).
- Will develop strategic partnerships with critical assembly and package suppliers and build an efficient network.



- Will enhance its space products and services portfolio;
 - Reprogrammable FPGA
 - FPGA retargeting to ASIC service
 - ASIC (digital and mixed mode).
- Improve customer freedom to design its specific products.



- Will enhance its space products and services portfolio;
 - Processors
 - Memories: SRAM and NVM.
- Improve customer freedom to design its specific applications.



- Wants to consider top tier Customers as strategic partners with dedicated resources.
- Aligns R&D efforts to support Customer business trends and future requirements.
- Improves consolidation of medium term customer requirements (18 months horizon) to allow capacity alignment.
- Wishes to service Customers with project management support, application engineering and technical problem solving.



- Gets rid of old technologies (6 inches wafer facility) and from disappearing equipment and suppliers.
- Must follow Space business trends in more advanced technologies in 8, 12 and 15 inches wafer facility.
- Must co-develop with Space Agencies, Customers and Partners very focused ambitious space strategy which brings the expected value added to European Space Industry.



> Atmel Corporate Vision: Create technology that enables unlimited possibilities for our customers



> Atmel Aerospace creates technologies, products and services that enable unlimited possibilities for our space Customers in the digital space market segment.





Thank you !





(Digital) Packaging for the future

ESCCON, 16-Mar-2011

Space products versus commercial

• The trend towards

more speed / performance

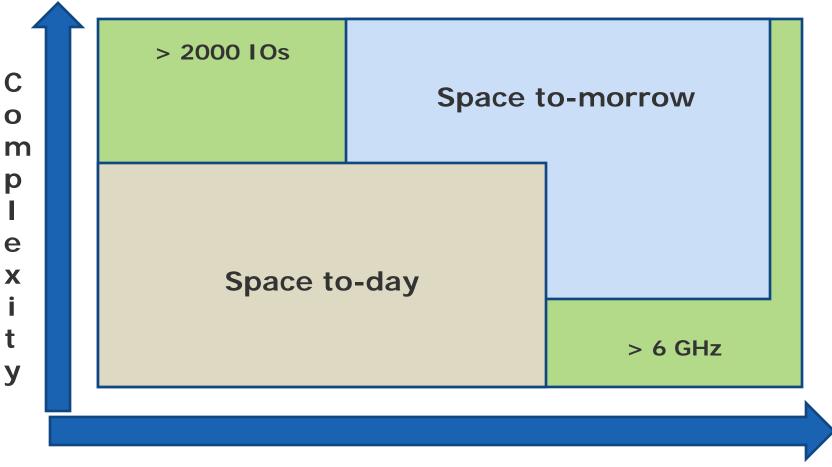
more complexity

applies to all semiconductor products

 Space digital products do not differ and do not use older technologies anymore must achieve high pincount capability



Space products versus commercial



Performance



Reliability

Proven reliability is a must that

cannot be achieved anymore by screen of low volume series

and must be based on stabilized volume manufacturing techniques

with added checks and statistically based process controls



Package reliability

 While wafer technology can piggy back established wafer manufacturing lines

packaging technology is still bounded by

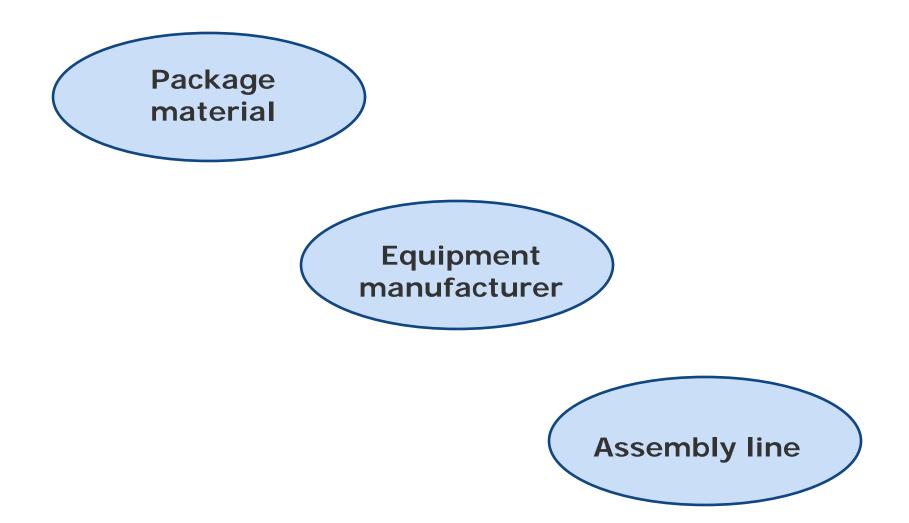
hermiticity requirement

conventional packaging material

that are not supported by commercial market



The package supply chain





The critical points

- Package material suppliers are phasing out some materials that are not called by commercial high volume market
- The assembly equipment manufacturers focus on large series and drop the specific or old fashioned equipment
- Assembly lines must manufacture regular volume in order to deploy efficient process controls



The packaging performance

	Commercial	Space	
More IO's	BGA	QFP or Columns	
Higher Speed	Copper traces Low K material	Tungsten traces Ceramic interlayers	
More power	Underfills Exposed die	Dissipation by the leads	
Multi-die	Stack dice	Multi-cavity	



The future / Next steps

- Pushing the packaging technology limits for space applications shall require:
 - development of new material,
 - development of new techniques
- Steps to achieve this objective:
 - selection of potentially use able solutions,
 - customization to space requirement,
 - assessment of their reliability capability



Short / medium term requirement

- Requirement for higher pin count is already here
- Column attachment technique shows it's limits
- Flip-Chip or BGA solutions are expected
- Some products are reaching the power dissipation limits, more shall come soon
- Conventional package material are not enough to fix the problem
- Deep Sub Micron technologies are emerging for Space
- Pad to lead connection improvement is mandatory





Thank you !



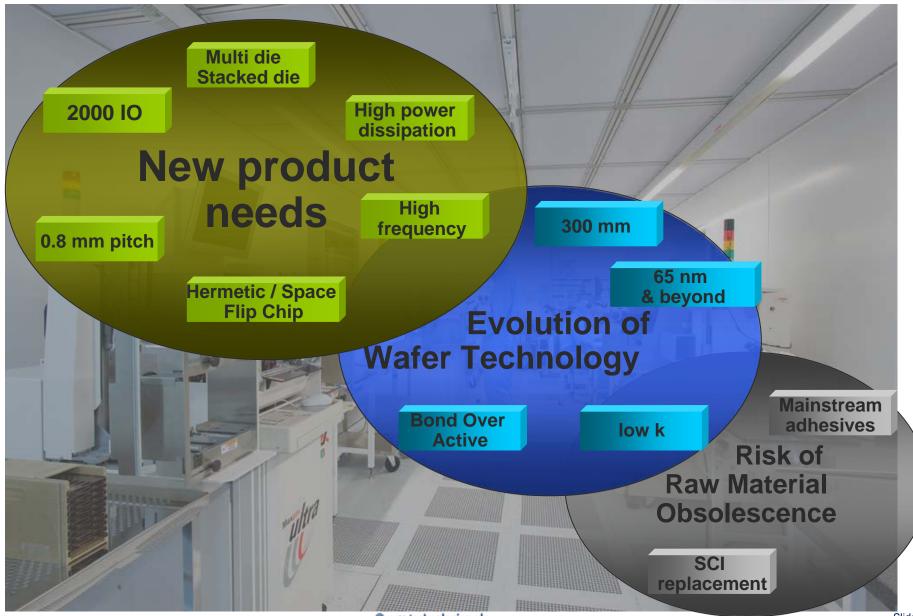
e2v

ICs packaging: Road Map and Trends for Space applications Thierry Gouvernel, Head of Strategic Business Development e2v Grenoble



Needs

e2V



© e2v technologies plc

Packaging products & process Where are we today?



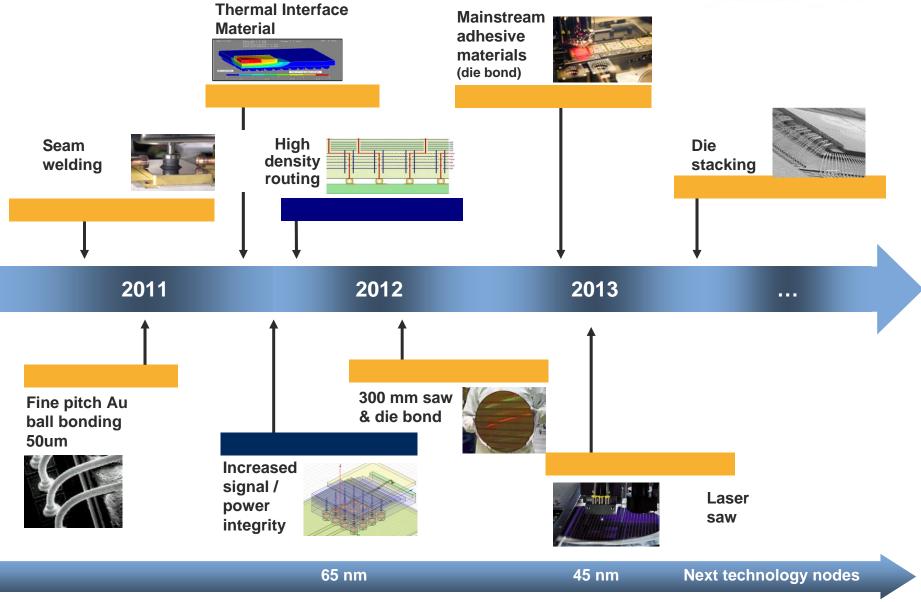
Wire bonding		Flip Chip	
Hermetic	Non hermetic	AI2O3	HiTCE
Ceramic DIL, PGA, QFP, BGA	EBGA	High lead bumps	High lead bumps
→ 352 leads (800 wires)		→ 1 cm ² die	→ 1 cm ² die
32 µm aluminium wedge	→ 380 I/O	→ 25 x 25 mm LGA	→ 33 x 33 mm LGA
	Ball bonding	Solder column interposer	High lead balls
	SAC balls		



600 m², class ISO5 (100) 500 m², class ISO6 (1000) nb : preseal in class ISO 4 (10)

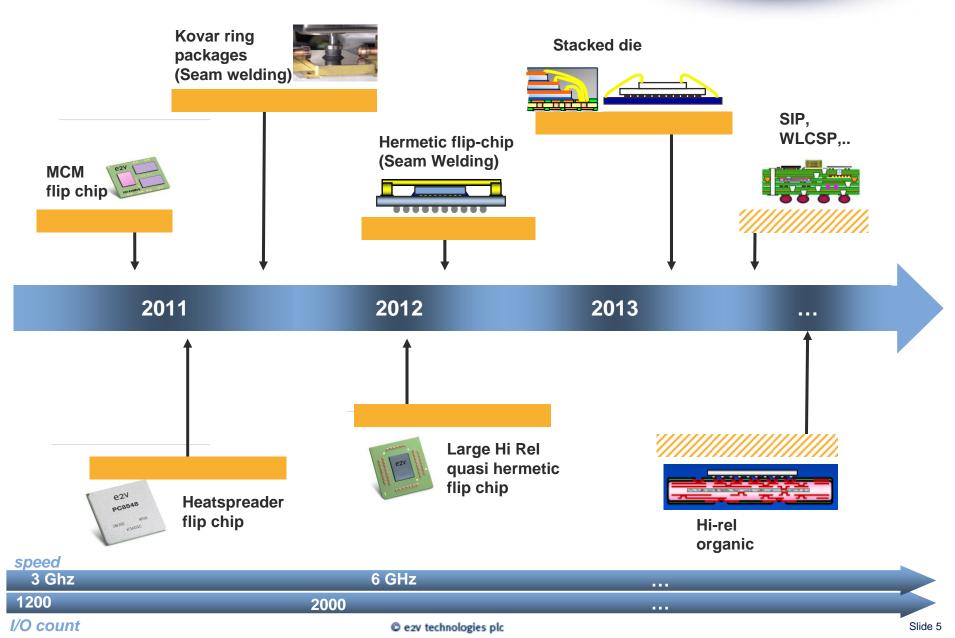
Road Map Package Design & Assembly Process Capabilities

e2V



Package Road Map

e2V



Technical Solutions Focus on : seam welding

Current seal technology for hermetic packages (AuSn reflow) is performed at more than 300°C.

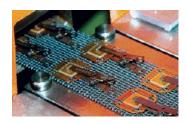
This temperature is now an important drawback, and seam welding becomes mandatory for :

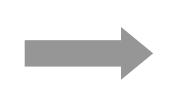
- → gold wire bonding (condition for very fine pitch)
- → hermetic flip chip / underfill

→ use of mainstream die attach adhesives (epoxies,..) instead of high temperature specific materials, such as silver glass

- ➔ and, more generally, use of organic materials in the cavity for specific applications (getters, stacked die, Thermal Interface..)
- → compatibility with some wafer technologies which cannot withstand high temperature

For future products, this will lead to the addition of a kovar ring on package.







Technical Solutions Focus on : Extended flip chip – Hermetic flip chip



Flip chip assembly has been performed at e2v for more than 10 years for military grade, up to 1 cm², 1200 bumps.



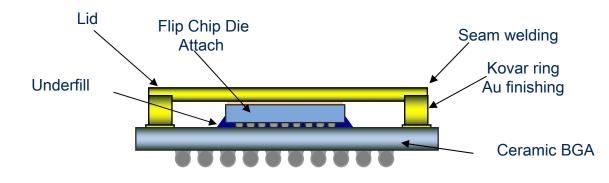
In the next years, this capability shall extend to :

Larger dice (up to 2 cm²), high pin count

Smaller bump pitch

Low k wafers

Hermetic flip chip or Quasi hermetic (HiTCE ceramics)



Global trends - Discussion

Mainstream use

On one side : Hi Rel / space market is becoming a specific requirement

On the other side : materials and equipements suppliers implement company / factory merges, which often leads to low runners EOL

→ In order to guarantee long term availability, we must use, as much as possible, mainstream materials / process / equipments

Hermeticity

It is still the baseline for ICs & should remain for several years. Nethertheless, attention should be paid to technologic evolutions in order to assess organic substrates, quasi hermetic solutions, etc...

Need for community support, in order to

develop or adapt materials / process / equipments for space applications

- assess reliability in Space environment
- develop ESCC specifications for flip chip, stacked die, etc...



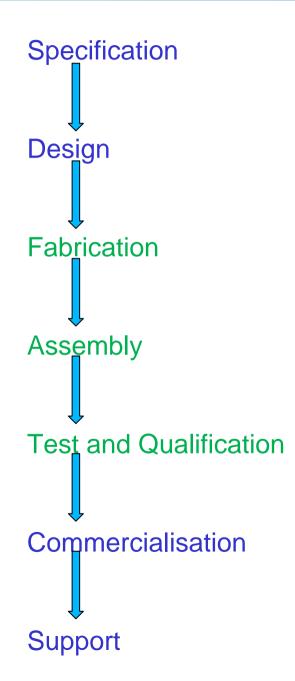
The Business Roadmap, a Design House Perspective

ESCCON, March 16, 2011

Aeroflex Gaisler

- Design house since 2001 focused on microprocessors (LEON)
- Rich IP portfolio with 80 IP cores (GRLIB)
- The IP is provided with test benches, tools, SW drivers and support
- Business model:
 - To license customers IP for inclusion in ASICs and FPGAs.
 - To provide customers with radiation tolerant FPGAs preprogrammed with our IP.
 - To act as an fab-less supplier of space components
 - To provide customers with tools, SW environment and support

Aeroflex Gaisler Fab-less Model



• Aeroflex Gaisler has the capability for Specification, Design, Commercialisation and Support

• Aeroflex Gaisler relies on partners for Fabrication, Assembly and Test/Qualification

• Specification to test/qualification must be done outside the US to not be affected by ITAR. If a component designed for space enter the US it can not re-exported outside the US without DoD approval

Specification and Design

- To date Aeroflex Gaisler has performed 100's of ASIC and FPGA designs
- The cost to design/fabricate/qualify of an "Space ASIC" is very high (MEURO)
- It is vital that extensive verification is done to validate the design before fabrication is started:
 - Simulation
 - Full functional validation on FPGA board
 - Analysis
- Understanding of customer requirements is necessary to generate a specification/design that allows multiple customers to purchase the components

Fabrication

- All our IP is technology independent and can be synthesized to any ASIC or FPGA technology. Thus Aeroflex Gaisler can use any foundry.
- Radiation hardened ASIC cell library is a must.
- Today there are (non-US) libraries available from:
 - Atmel (France)
 - IMEC (Belgium)
 - Ramon Chip (Israel)
 - ST Microelectronics (France, under preparation)
- Possible (non-US) foundries are:
 - Atmel (France)
 - ST Microelectronics (France)
 - Tower (Israel)
 - UMC (Taiwan)

Assembly and Test

- Aeroflex Gaisler reuse existing or develop and procure new packages
- Aeroflex Gaisler use external companies for assembly
- Aeroflex Gaisler use external companies for test and qualification
- SEU/SEL testing is performed in Belgium or Finland by Aeroflex Gaisler
- Aeroflex Gaisler use external companies for total dose test

Commercialization and Support

OFI FX

- To get return on investment the world market needs to be addressed (Europe, US and Asia)
- Aeroflex Gaisler have access to the Aeroflex Inc world wide sales organisation
- This world market needs also to be served with competent and timely support
- Today four engineers work full time with support at Aeroflex Gaisler
- Example, the LEON3/RTAX solution is now used by 33 different space projects (Europe 14, US 12, Asia 7). The LEON3 - UT699 is used in 23 projects.

Challenges

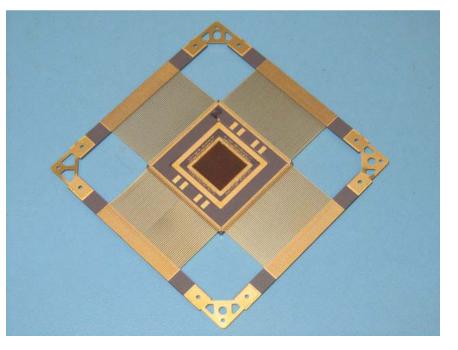


- To get a ESCC approved process (from design to qualified chip)
- Access to (non-US) radiation hard libraries for new processes (90, 65, 40 nm)
- Qualified high density packages. Today we are limited to 352 pin quad flat package. Next generation microprocessor will require 600+ pins and possible also flip-chip technology

GR712



- The GR712RC is a high-performance (125 MHz) dual core microprocessor for a wide range of space applications
- Developed in co-operation with Ramon Chips and Tower (Israel)
- Features:
 - High-performance dual-core LEON3FT (300 DMIPS, 250 MFLOPS)
 - Radiation-hard (300 krad)
 - On chip peripherals: SpaceWire, 1553, Can, I2C, SPI, Eth, TM/TC
 - Software compatibility with LEON family
 - Less than 2 W @ 125 MHz, two CPU's/FPU's under full load
 - Robust packaging: CQFP-240
 - Class-S (tested according Mil-std-883)





ESCCON 2011

European Components Initiative Part 1: ESA M. Nikulainen, L. Marchand 16th of March 2011

European Space Agency

European Components Initiative Introduction



ECI started in 2004

- Combined effort of the Agency supported and complemented by National Initiatives by the Member states, most notably CNES (F) and DLR (D).
- ECI Phase 1 (2004-2010)
 - Reduce the dependence on the supply of EEE components from sources subject to export restrictions
 - Target was "Pin to Pin" compatible replacements for US ITAR devices.
 - Key developments: Power Mosfets, Fuses, Relays, MMICs, Mixers, PLL, 1553.
- ECI Phase 2 (2009-2011)
 - Competitive alternatives (cost and time to market) in Europe.
 - Key developments: MMICs, PLL(s), Capacitors, Fuses, Optical connectors. FPGA(s).
- ECI Phase 3 (2011-2014) (To be approved)
 - Access to strategic components and technologies
 - Key developments: DSM, large FPGA, High Pin Count assembly Technologies.

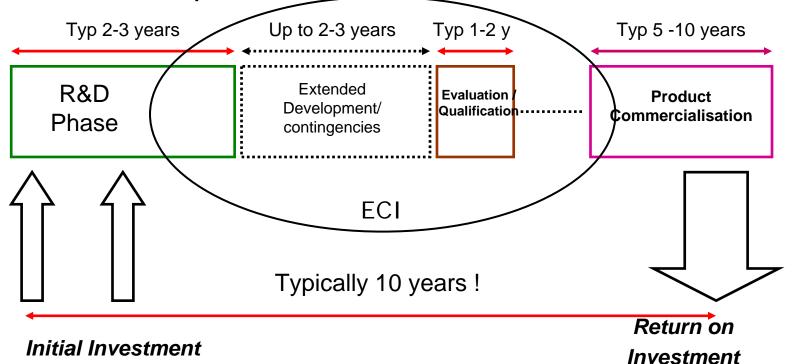
For full listing of components developed or in development through the European Components Initiative see:

.....https://spacecomponents.org/public/eci/

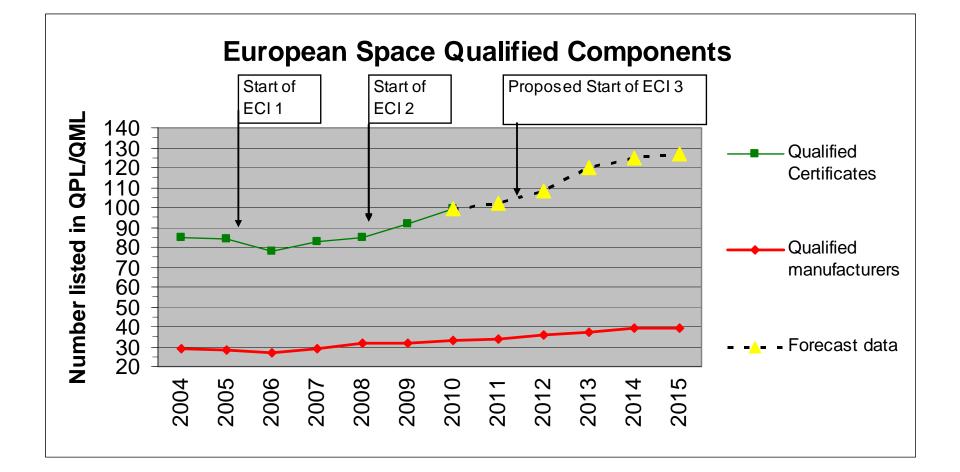
Typical Strategic New Component Technology Timeline from R&D to Commercialization



Investment must be timed carefully in order to meet the time-to-market requirements of the customers.





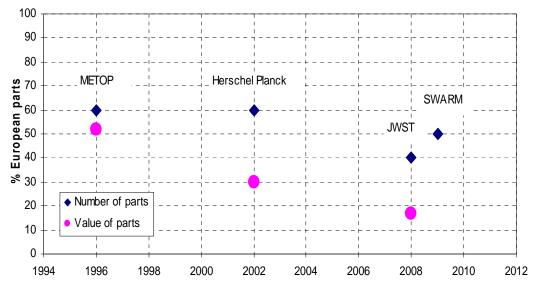


European Space Agency



Between 2000 and 2006 the number of European components used in European satellites had steadily declined

Today the Trend is turning: e.g. European (47%) to non-European (53%) EEE parts used on the ESA SWARM project.



Challenge to commit end-users for ECI Parts !

European Space Agency

ECI: Market Success Stories



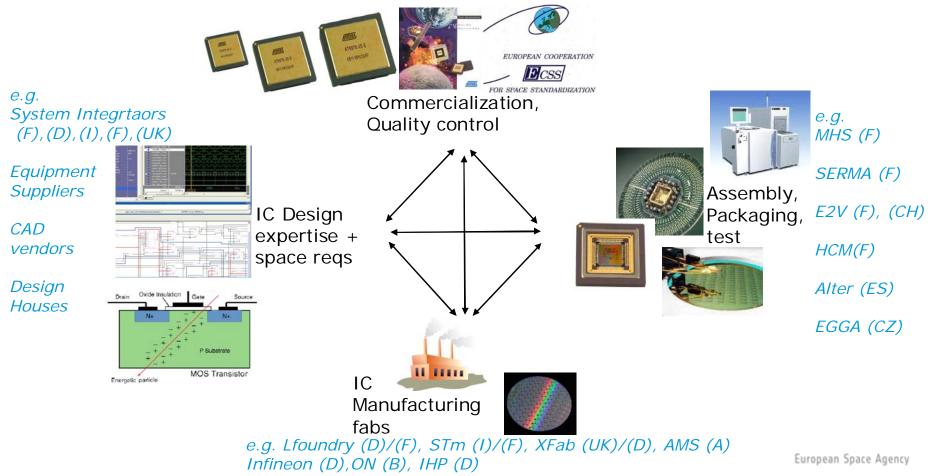
- ATMEL (F) : AT697(E&F) microprocessor
 - Rapidly increasing world-wide sales
- Schurter (CH): MGA-S Fuses (PCB, SMT Mount)
 - 27000+ Fuses (Spain, GB, Germany, France, Italy, USA, India, Israel, Russia).
- **Peregrine (F):** ITAR free PLL (3.5 Ghz factional N):
 - TAS-F, NT space, TESAT, TOPREL, Spur, Astrium.
- UMS (F) : European Schottky diode BES Process
 - 100+ wafers manufactured
- **CTM (F):** Hybrid Mixers (MXF-01, MXF-02, MXF-03)
 - TAS, TESAT, Mier, CNRS, Sentinel 3, Galileo, Exomars
- **OMMIC(F)** : MMIC Mixers (CGY2180, CGY2182, CGY2183)

- "Pin to Pin" replacements difficult to sell to existing designs.
- The pace of terrestrial component developments is accelerating and consequently product life cycles are getting shorter, leading to obsolescence issues. Need to intensify dialogue with technology providers for terrestrial applications.
- Need to streamline the governance to get ECI activities kicked off earlier and have products available when required by the market, active dialogue with member states.
- Need to continue working together with other Agencies, Industry and Global partners, to maximise our resources and budget available.
- Need to invest time and money into investigating the potential and testing commercial technologies.
- Need for balanced investment across the entire EEE Component supply capabilities.

Balanced Investment - Required Capabilities/ Competencies



e.g. ATMEL (F), STm (I), TESAT (D), Alter (ES)



Plus start cooperation with foundries in Far East



- ECI 3 work-plan
 - created by ESA, CNES, DLR, Component manufacturers and end users
 - Work-plan prioritised and endorsed by SCSB.
 - ESA TECNET has confirmed the importance of the highest priority items to ESA future programmes.
- Approval Process
 - 2010 : IPC Information note / Informal meeting with IPC delegates, ESA, Eurospace, System Integrators and Equipment suppliers.
 - The importance of the strategic EEE Components and the need for long term stable and sustainable funding for EEE-Components has been unanimously agreed !!.
 - 2011: Mechanism for providing short term funding (2011-2012) has been agreed at the Administration and Finance Committee (AFC), and "Decision paper" submitted to ESA Council for the short term funding **and** inviting ESA to build up a proposal for long term stable and sustainable funding for Ministerial Council in 2012.
 - Council meeting is TODAY !!



CENTRE NATIONAL D'ÉTUDES SPATIALES

CNES contribution to ECI

Michel Labrunée, Jean Louis Venturin CNES Quality Assurance Sub Directorate

ESCCON 2011 ESA ESTEC M. Labrunée, JL. Venturin





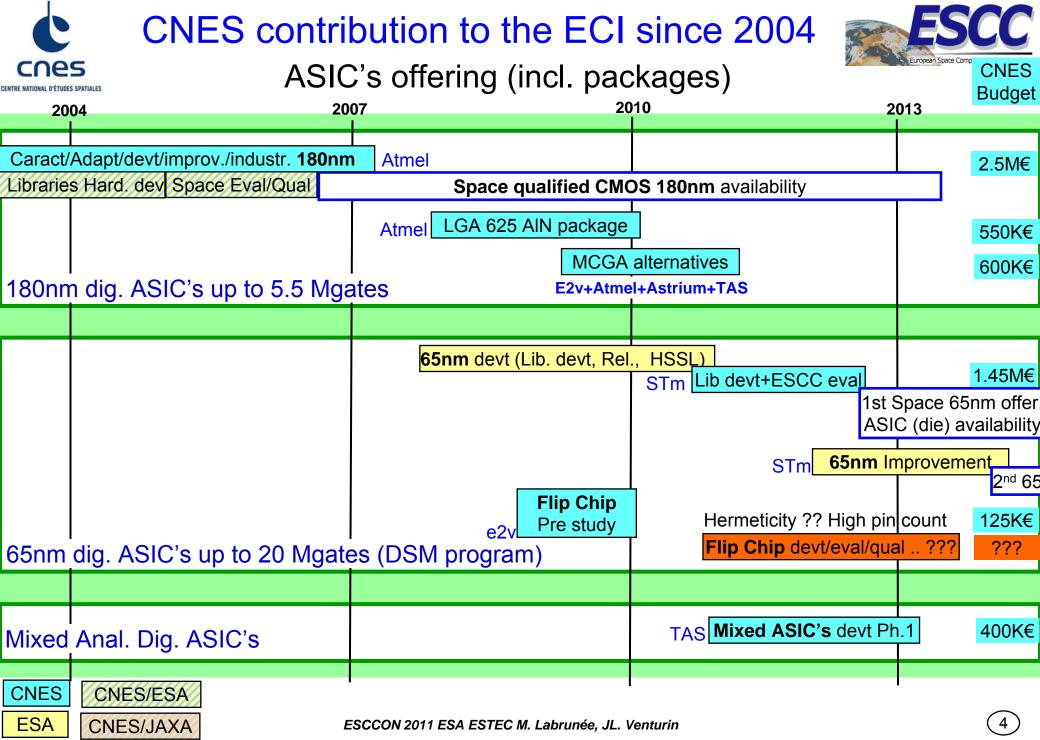
Summary

- CNES R-CS Introduction
 (In french: <u>Composants</u> <u>Stratégiques</u>)
- CNES contribution to the ECI since 2004





- Support the competitiveness of European Space industry
- Program harmonized through the ESCC/CTB and coordinated with ESA
- Collaboration with JAXA
- Dedicated to "generic" components
- Develop a reliable components supply chain (The manufacturer takes the complete responsibility from the development to the final delivered products) and make available competitive components for all the projects
- Reduce the gap of performances between European and non European space components and the dependence of Europe on the following families :
 - Microprocessors, Digital Signal Processors, Memories, ASIC's (< 0.18 microns), linear IC, FPGA, A/D & D/A converters, Power Trans, RF Power transistors and MMIC's, passives components (relays, fuses, ...), ...
- Budgets : Approx. 2M€ per year
 - Annual commitment
 - CNES funding participation target : 50 %



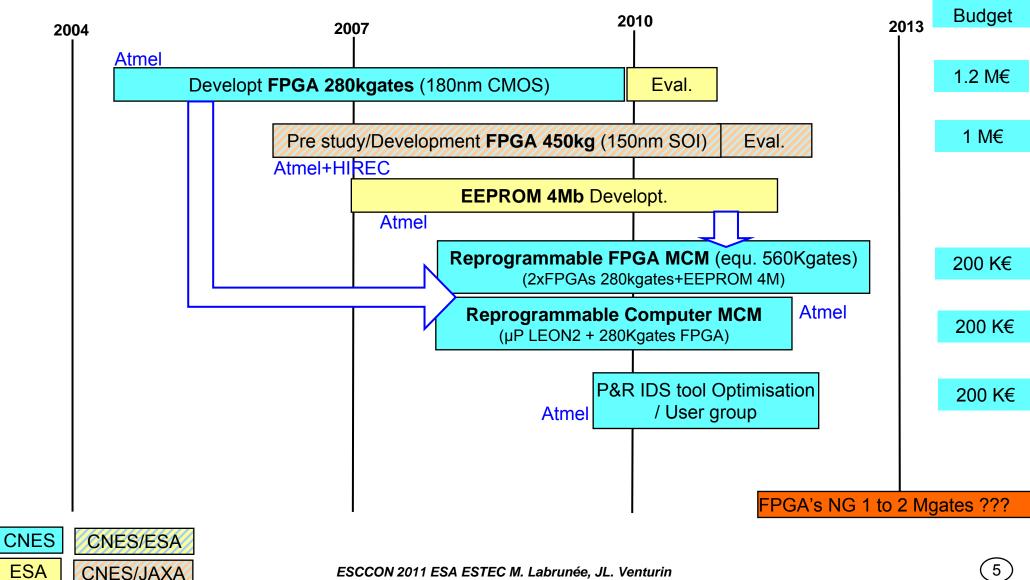
CNES contribution to the ECI since 2004

cnes INAL D'ÉTUDES SPATIAL

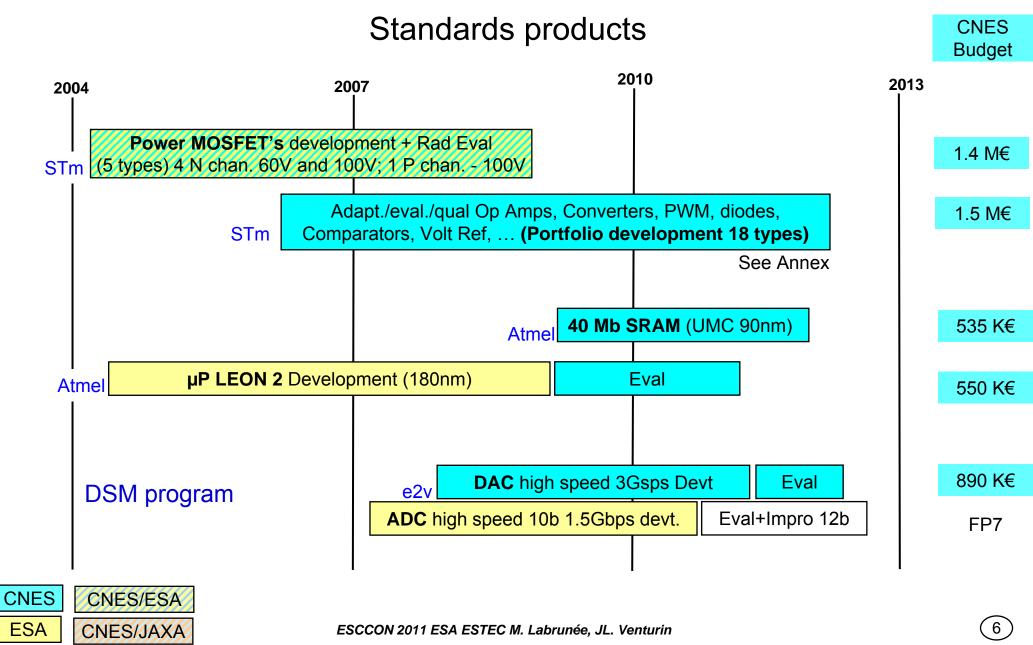


CNES

Reprogrammable FPGA offering (stand alone, MCM's, Place and Route tool)

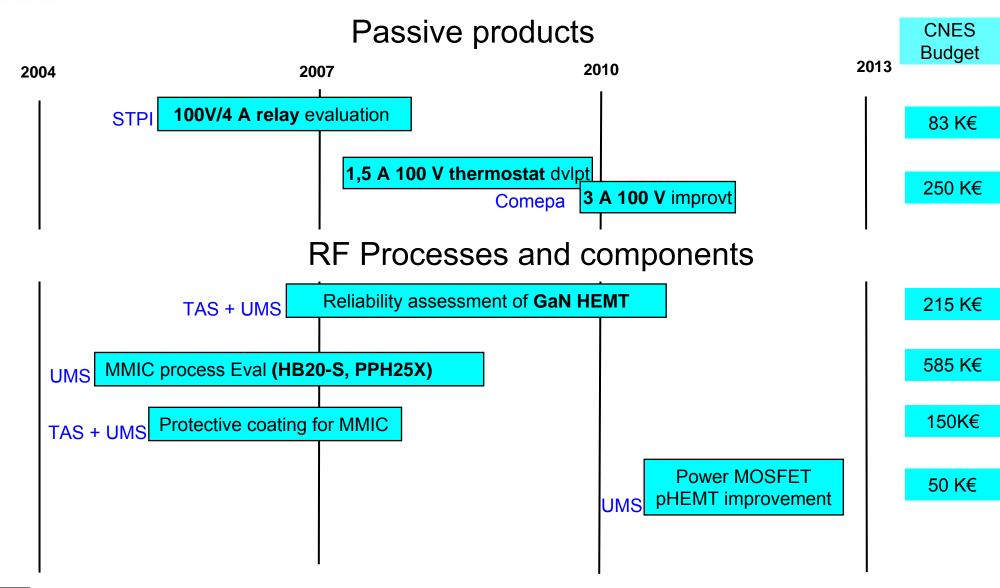






CNES contribution to the ECI since 2004





nes



Conclusions



- CNES contribution to ECI for 6 years up to now,
- Many activities in different technological domains
- Good collaboration/coordination :
 - within the CTB and between CNES and ESA
 - with JAXA (FPGA 450Kgates on 150nm OKI SOI CMOS process)
- A step forward to make available the future components necessary to improve the competitiveness of the European space industry in the international market.
- Remark : Additional CNES R&T budget committed to complete activities mainly in the passive and RF components



Thank You

Anne

Annex : STm portfolio development and Evaluation

- RHF801 Comparator development
 - Response time of 4ns, Low consumption: 1.8mA, Single supply: 2.5V to 5V
 - HF7CMOS 0.25µm technology from Crolles
- UC2843 and UC2845 PWMs ESCC evaluation (ST) End : Q3/2010
- RHF100 Voltage reference development
 - 1.25V, 30ppm/°C, +/-0.5%,
 - HF7CMOS 0.25µm technology from Crolles
- RHF200 Differential amplifier development
 - Slew rate : 740V/ μ s, Input noise : 2.8nV/ \sqrt{Hz} , Output « Enable » Function, 20mA max.
 - BiCMOS 0.25µm technology Crolles
- LDO regulator development SET free
 - HF2CMOS 2 from Singapore
- Development and ESCC qualification of diodes family (low and medium power) in LCC2 package
 - 1N5806, 1N5811, 1N5819, 1N5822, 1N6640, 1N6642
- A to D high precision converters Evaluation
 - RHF1401 -14bits, 20Msps
 - RHF1201 12bits, 50Msps
- Evaluation VCXH Logic IC Family (Low voltage BUS drivers)
- Op amps Evaluation
 - RHF43 Precision OP Amp
 - RHF310 400µA High-Speed Op Amp
 - RHF330 1.1 GHz Low-Noise Op Amp
- RHF711 Op Amp development
 - Single, Rail to rail input, output stable with G=1, Supply from 3 to 12V, Low consumption
 - DIB-12 SOI technology from AMK



The European Components Initiative (ECI) Contribution by DLR

Dr.-Ing. Andreas K. Jain (andreas.jain@dlr.de), Jürgen Tetzlaff (juergen.tetzlaff@dlr.de), ESCCON, Noordwijk, 15. - 17. March 2011





German Aerospace Center (DLR)



Aeronautics	Space	Transportation	Energy
-------------	-------	----------------	--------

- Research Institution
- Space Administration
- Project Management Agency
- 6500 employees across 29 research institutes and facilities at 13 sites
- ➤ Total budget (2011) : 2980 Mio €





DLR Space Research and Technology Area

- Space exploration
- Zero gravity research
- Earth observation
- Communication and navigation
- Space transport
- Technology of space systems

More information see http://www.dlr.de

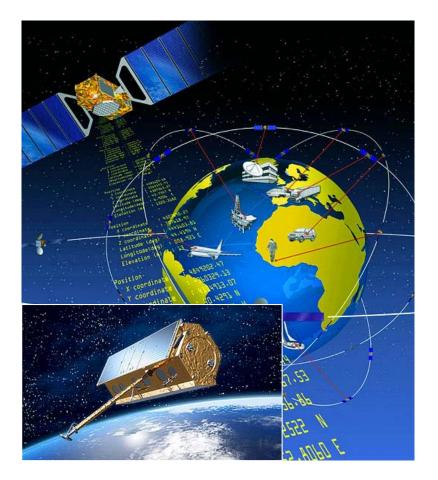






DLR's Tasks as the National Space Administration

- Defining German space planning on behalf of the federal government
- Representing German spacerelated interests in the international arena, in particular in ESA
- Tendering, award, and support of space projects in the context of the National Space Program







Tasks and Responsibilities within the DLR EEE-Parts Section on behalf of the Space Administration

- ➤ Determination and prioritization of the national EEE-parts demand → National technology development and qualification program → increasing EEE-part availability
- Launching EEE-part qualifications
- Performing qualification and re-qualification audits with manufacturers
- Establishing strategies to increase the availability of EEE-parts in the frame of the European programs (ECI, ESCC, FP7 ...)
- Representation of the German Space Administration, German manufacturers and users within the European Space Components Coordination (ESCC)
- EEE-part conferences for user and supplier needs and interests consolidation





Contribution to ECI :

- > Since 2004, seven projects with a budget of 10.8 M€ were launched :
 - > 2 finished
 - ➢ 5 in progress
 - 4 in preparation or planned
- Contribution by providing a national budget for :
 - Technology development
 - Evaluation & Qualification activities

of needs identified by the ESCC space market size evaluation (2006)

As part of the National program to be performed by German manufacturers





DLR EEE Parts ECI Contribution

Activity	Term	Status
Evaluation and Qualification of Shunt-Resistors	2005 - 2007	finished
Development, Assembly, Manufacturing, and Evaluation of an LDO-Regulator	2005 - 2007	finished
Qualification of Quartzes and Oscillators	2005 - 2011	in progress
Certification of an Assembly and Test House	2006 - 2011	in progress
Qualification of MMIC Local Oscillator	2007 - 2011	in progress
Development and Qualification of PowerMOSFETs	2008 - 2011	in progress
Development of a GaN 1000V Switching Transistor	2006 - 2011	in progress
Capability Approval of L-Foundry	2011 - 2013	Contracting phase
Capability Approval of IHP's SG13 Technology	2011 - 2013	planned
Qualification of a fully automatic LTCC Line	2011 - 2013	planned
Feasibility Study of the SiC Diodes Technology	2011 - 2013	planned

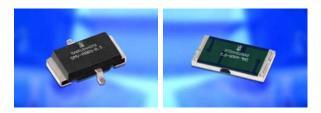
All projects under : www.dlr.de/qp/en/desktopdefault.aspx/tabid-3091/4699_read-6881/





Evaluation and Qualification of Shunt-Resistors

Currently, space-qualified shunts (current measurement resistors) were not available on the European parts market. However, the non-qualified, low-impedance precision resistors of the company Isabellenhütte were already used in space projects for years. In order to avoid complex and expensive project qualifications, the shunt resistors have been ESCC qualified generally.



SMR, SMV

SMS, SMT, SMP

Info : www.isabellenhuette.de

Development, Assembly and Evaluation of an LDO-Regulator in a suitable Package for Space Applications

The future increase of 2.5-V components on the market indicates an increasing need of a 2.5-V regulator. In order to improve this situation, a DLR-project was conducted, in which commercially available components were assembled in a hermetically sealed housing followed by successful characterization and evaluation tests.



8 Pin Version (3 Pin possible)

Info : www.jena-optronik.com





Qualification of Quartzes and Oscillators

Within the scope of this project, KVG Quartz Crystal Technology performs a qualification of quartzes and oscillators. Quartzes from 2,5 - 140 MHz in TO-5 or TO-7 package and oscillators in hybrid technology (SMD and DIL), XO (8 - 125 MHz), and VCXO (10 - 90 MHz). The qualification tests are finalized for quartzes and in preparation for oscillators.





Quartz, SMD-, and DIL-Oscillator

Info : <u>www.kvg-gmbh.de</u>

Development and Qualification of PowerMOSFETs

After the positive results of the various studies performed, the Infineon Power MOFSET process has been modified in such a way that the manufactured transistors are RadHard while keeping good electrical performance (target types 250V 12A, or 47A, R_{DSon} 25m Ω SMD2/130m Ω SMD0.5). Prototypes will be available 1. Q. 2011, followed by qualification.







Certification of an Assembly and Test House

In fact, many semiconductor manufacturers are able to deliver suitable chips but have no intention or no chance to perform the complex chip assembly in space suitable housings and the required extensive tests for qualification and screening. The ATH shall take over these actions and act as sales organization for these components. Evaluation will start soon.

Info : www.lewicki-gmbh.de



Qualification of a MMIC Local Oscillator

For broad band satellite communication, modern MMIC-LOs are needed. Therefore, a Capability Domain Approval of the chip manufacturing and package process has started. First application is a MMIC-LO, but further RF-applications are possible within this domain.

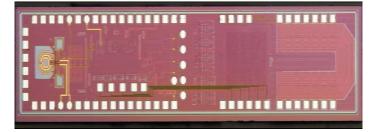
Info : <u>www.kayser-threde.com/en/</u>

www.ihp-microelectronics.com/



Deutsches Zentrum für Luft- und Raumfahrt e.V.

in der Helmholtz-Gemeinschaft





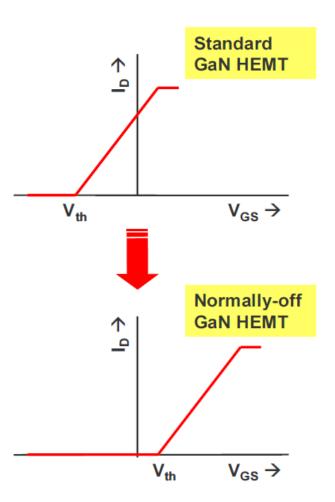
Development of a GaN 1000V Switching Transistor (1)

Targets

Normally-off GaN transistor technology for space borne power conditioning

> Requirements

- Iow on-state resistance
- high breakdown voltage up to 1000V)
- Threshold voltage Vth > +1 V
- Large gate swing > 3 V
- Low leakage currents
- Reproducible process
- Radiation hardness
- High Reliability







Development of a GaN 1000V Switching Transistor (2)

Actual Results

- Stable 3" GaN process
- Positive threshold voltage (+1.2 V)
- Large gate voltage swing (5 V)
- → High IDS-max (0.5 A/mm) → good trade-off to normally-on devices)
- Low leakage :
 - off-state drain leakage 10 µA/mm @ VGS = 0 V
 - on-state gate leakage 10 µA/mm @ VGS = +5 V
- Good saturation properties
- Transistor-channel conductive if operated in reverse direction
 - 3rd quadrant operation
 - May be used for "self protection" when switching inductive loads
- Safe transistor operation up to 200°C ambient
 - > IDS decreases with T $_$ CT = -1.3 mA/(mm K)
 - RON increases with T _ CT = 43 mWmm/K
 - Vth constant with T _ CT = -0.24 mV/K

→ No thermal run-away situation in p-GaN gate power-transistors



50 A device flip-chip mounted in TO 220 package





Thank you for your attention!

DrIng.	German
Andreas K. Jain	Aerospace Center
Head - Standardization	Quality and
and EEE Components	Product Assurance
4	Porz-Wahnheide, Linder Höhe 51147 Köln, Germany
Telephone	02203 601-2954
Telefax	02203 601-3235
E-Mail	<u>andreas.jain@dlr.de</u>

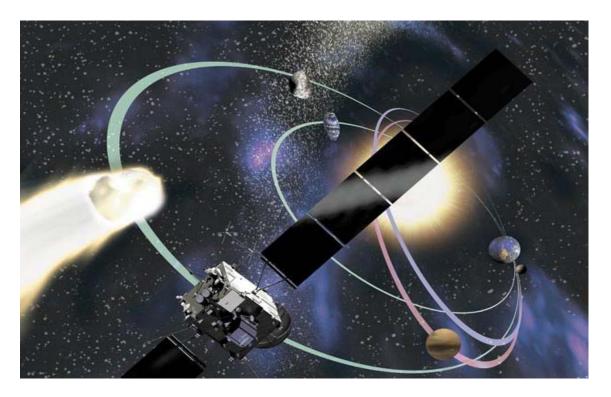




Deutsches Zentrum für Luft- und Raumfahrt e.V. in der Helmholtz-Gemeinschaft



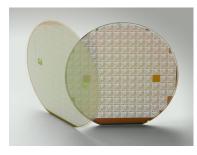
ESCCON 2011: The experience in expanding Operations in Europe and the business Roadmap



March 16, 2011 Ron Reedy Pascal Le Bohec

Peregrine Semiconductor Corporation

- ✓ Patent holder for UltraCMOS[™] Technology, a CMOS SOI process fabricated on an insulating sapphire substrate
 - Design methodology inventions including HaRP[™] and DuNE[™] Technologies
- Strong position in Mobile Wireless and Broadband industries with nearly 180 complementary RFIC products:
 - Switches, Digital Attenuators, PLLs, Prescalers and Mixers
- M Design Centers support engineering excellence
 - San Diego, CA
 - Arlington Heights, IL
 - Nashua, NH
 - <u>Aix-En-Provence, France</u>
- Fabless manufacturing model with multiple wafer fabrication sources
 - Silanna Australia
 - Strategic partnership with OKI (Japan)
 - World-class Asian Foundries
- Founded 1990; Headquarters in San Diego, CA USA
- 200 Employees worldwide









Solid UltraCMOS[™] Supply Chain





Sapphire Supply

- 3 multinational qualified suppliers
- Peregrine consumes ~6% of the worlds sapphire wafers
- 33% 5 YR CAGR forecasted for world sapphire wafer demand



Foundry Model

- 4 qualified CMOS foundry suppliers
- 0.5µm, 0.35µm and 0.25µm processes qualified
- Scalable and near unlimited capacity
- 150mm in production, 200mm in development

	J

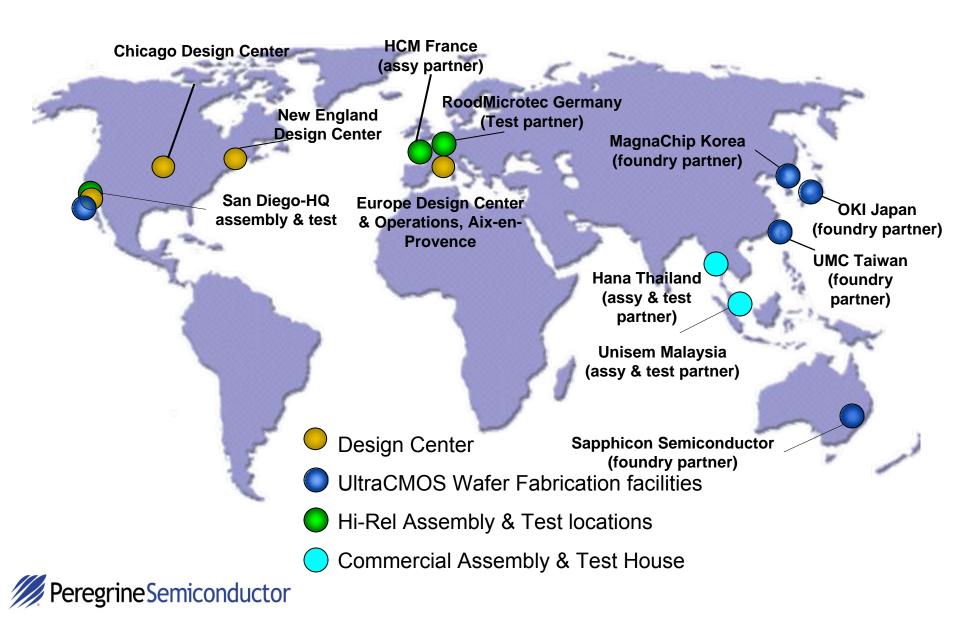
Backend

- Proprietary high volume UltraCMOS[™] backend processing
- Replicated in San Diego, Malaysia, Thailand
- High reliability European operations
- KGD Die, Plastic, Ceramic packaging

Peregrine Semiconductor

Fabless manufacturing on a global basis





Why Silicon on Sapphire?



World's Best Semiconductor Technology

Silicon CMOS

- Silicon CMOS is, without question, the optimum technology for building semiconductor devices
- CMOS provides:
 - Highest manufacturability
 - Lowest cost; highest yields
 - Lowest power consumption
 - Most capability for integration
 - Greatest design tools support

Sapphire

World's Best Substrate Material

 With outstanding electrical and thermal properties, the highest performance microwave circuits have always been built upon a substrate of ceramic *alumina* (*Al*₂O₃)

+

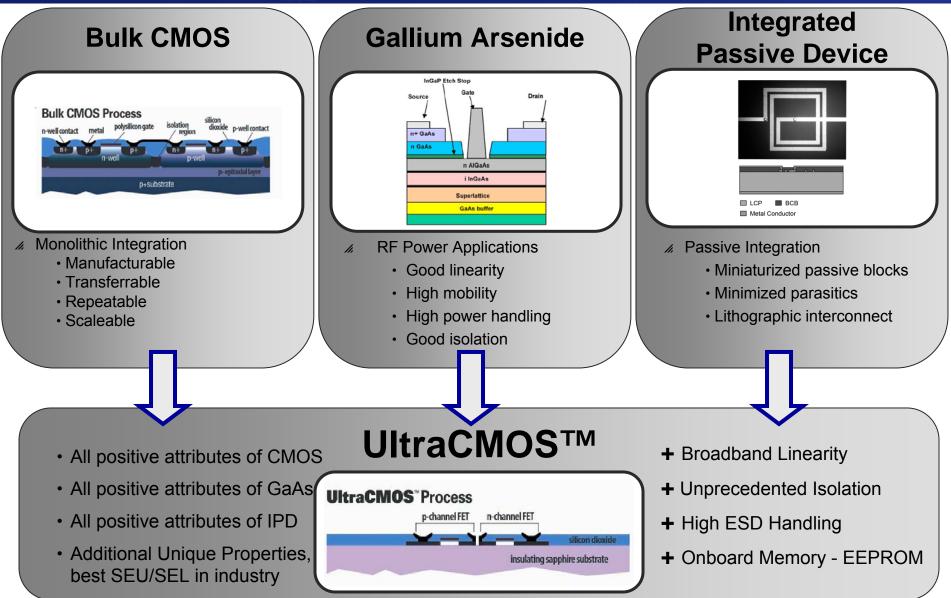
- Sapphire is the crystalline form of alumina
- Same outstanding physical properties of ceramic alumina and enables the deposition of an ultra-thin layer of monocrystalline silicon



Peregrine Semiconductor

UltraCMOS[™] Integrates Best In Class Performance +





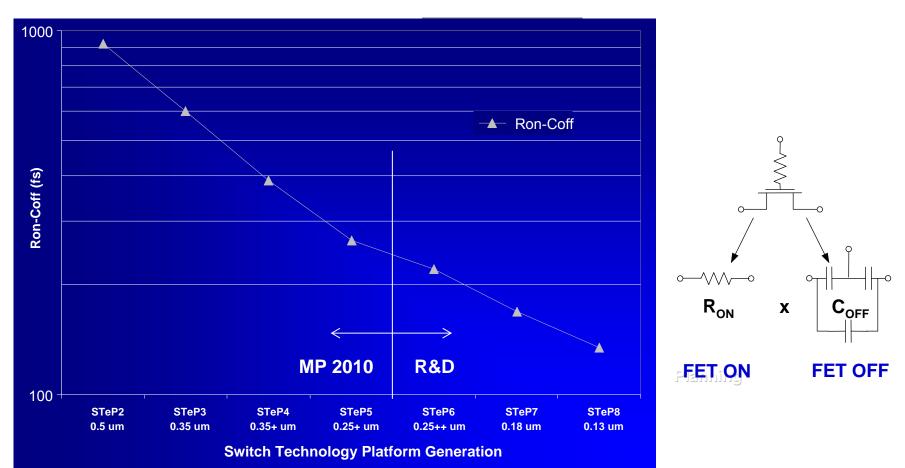
Impact of Technology Scaling



Gate length, um	0.5	0.25	0.18 enh	
fT, GHz	20	50	75	
fMAX, GHz	50	90	110	
IP3, dBm	35	unk	unk	
Ron-Coff, ps	900	400	180	
kgates/mm2	5	50	100	
Proven IP Blocks	~50	<10	N/A	
Products (@2 GHz)				
PLL SBN	-218	-225*	-230*	
Sw IL	0.6	0.4	0.2	
Sw IMD3	-110	-110*	-110*	
PA PAE (Sat), %	N/A	55	60*	
PA PAE (Lin), % * simulated	N/A	45	55*	

Peregrine Technology Roadmap

- *A* Ron-Coff is key figure of merit for RFFE switch products
 A Most of RFFE is a switch



Changing High-Performance RF Across Multiple Vertical Markets

Cellular Handsets and Basestations

Wired & Wireless Broadband, CA/HDTV

High-Reliability Space/Mil, Auto, Medical

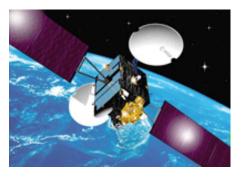
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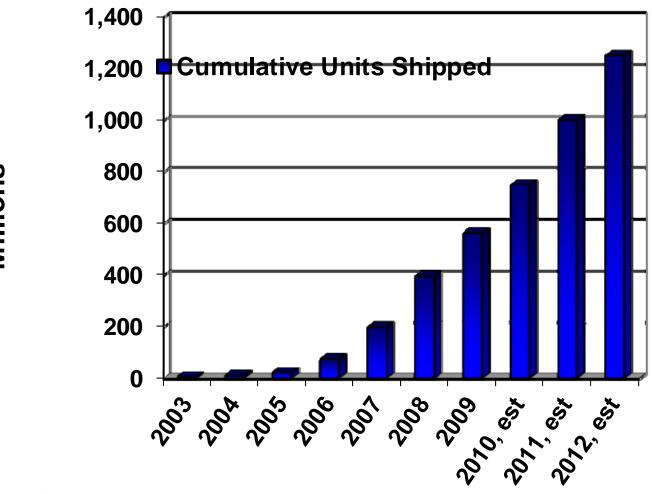




UltraCMOS Technology is Now Mainstream



- More than 800 million units shipped to-date
- Never obsoleted a production process or space product



Millions



Deep Space and Satellite End Markets

F9

PE97632







Galileo Program PE9601, PE9301

Globalstar Mobile Satellite Services Entire portfolio European Space Agency BepiColumbo Mission PE52100 DVGA



Radiation Tolerant



Technology tolerant to radiation environments

Total Dose 100 KRads(Si) (& greater if need be)

> Single Event Latch-Up Guaranteed Immunity

Single Event Upset (SEU) Exceptional Natural Tolerance

Single Event Transient Effects Not Observed To Date

Neutron Effects (Displacement Damage) CMOS Insensitive

> Dose Rate (Gamma Dot) Highly Tolerant





ℳ Global company

- Supporting customers around the world with a variety of products and services since 15 years with high success
- Global design and manufacturing locations
- Peregrine is interested in expanding European footprint to support local markets
- M Peregrine Hi-Rel markets
 - Great support from European customers
 - Peregrine's product developments have historically been driven by European customers in both Hi-Rel and commercial markets
 - More than 90% of Peregrine's new products have been defined with European customers
 - Unique advantages of UltraCMOS[™]
 - Integration
 - Radiation hardness
 - Understanding of market requirements
 - Roadmap for long-term success



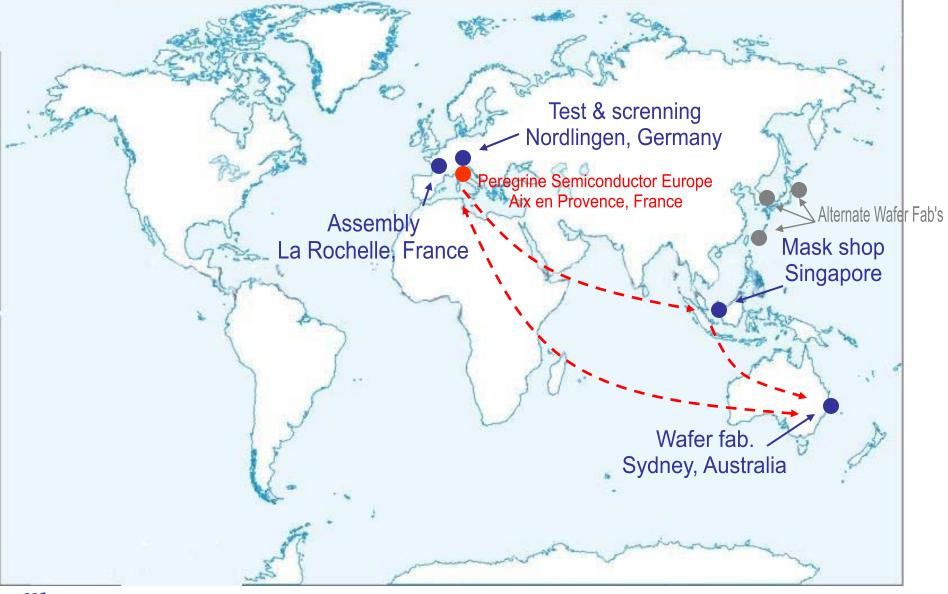
Peregrine Europe Operation: key factors for success



- Æ European Team in place with more than 50 years experience in development and production of Space products.
 - First Space ASICs design in 1984
 - Digital, Mixed-Mode, RF skills
 - Establishment and Management of Space BU with European Supplier
 - No support needed from Peregrine Hi-Rel US
- Strong relationship and support from ESA (ECI Phase 1 contract)
 - Thanks to Laurent Marchand (ESA) & Jean Luc Roux (CNES)
- ℳ Production flow based on well established ESA SCC9000 system.
 - First product qualified through this flow is Peregrine Fractional PLL PE33632 (3.5GHz)
- ✓ Strong support from Space Systems Manufacturers.
 - Production flow has been audited and approved
 - Need for more products has been expressed
- # High quality subcontractors and efficient management

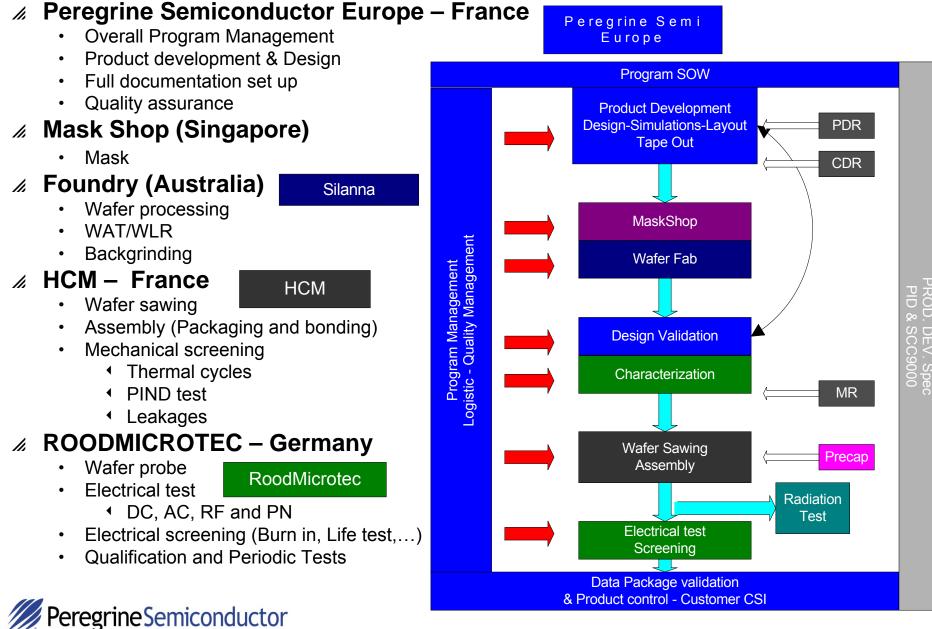
Peregrine Semiconductor Europe ESCC flow





Peregrine Semiconductor Europe Activities





Wafer Sawing





ISO 9901 BUREAU VERITAS Certification

- ℳ Equipment :
- *k* Four 8" Disco sawing machines
- Wafer mounting on adhesive/UV films on frames
- M Deionised water station / CO2 Bubbler
- Materials : Silicon, GaAs, Ceramic, Glass, Sapphire, SOS, SiC, GaN, Etc..







Packaging



1/ Die attach



Adhesive

Eutectic

Soft solder

High temperature solder up to 300°C

Cyanate ester/Silver glass

Etc.







•Thermosonic / ball bonding
•Gold wire
•15 to 80 μm
•Down to 35 μm pitch
•Ultrasonic / wedge bonding
•Aluminium / gold wire
•25 to 500 μm
•Ribbon
•Down to 50 μm pitch



3/ Sealing/Potting



For ceramic or plastic packages:
Hermetic (tin/gold alloy)
Adhesive
Resin
Silicon
For metal packages:
Electric
Seam Welding

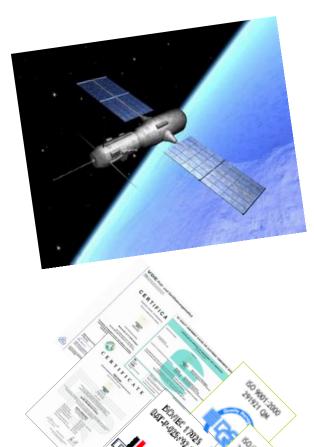
* Mainly used for space applications



Rood Microlec

The leading independent European company for semiconductor testing and quality services like:

- // Test Engineering (Soft-Hardware development)
- Monitoring Burn-in
- Æ Electrical Test of Mixed Signal, Analog, Digital, Opto, RF ICs
- // Integrated Supply Chain Management
- Æ Evaluation tests / up screenings
- A Qualification acc. ESCC Standard
- // Failure- Technological Analysis
- *k* Reliability Consulting, ESD evaluation
- ℳ Approved acc. ISO TS 16949, ISO 17025, ISO 14001



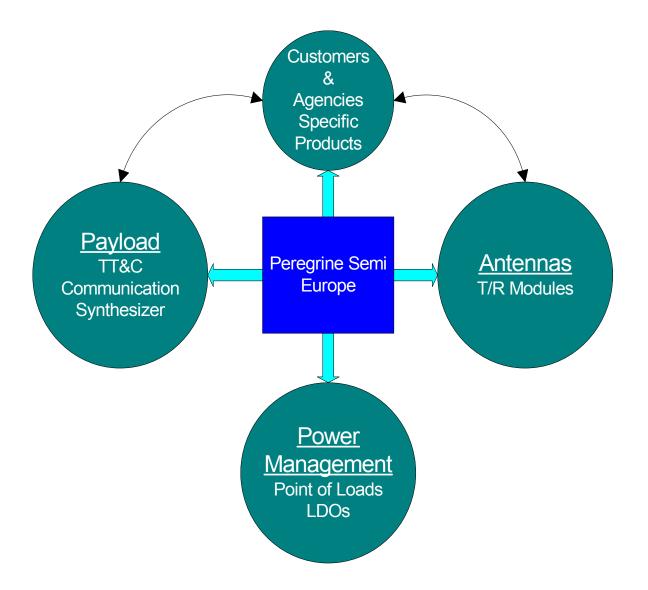


Applications target



Business Roadmap: Applications







Business Roadmap: Products/Applications





- # Reference on the market
 - Qualified PE33632 Fractional PLL (ECI contract)
 - Continuous Phase Noise improvement
 - VCO integration
- ℳ Other functions
 - Digital Step Attenuators (ECI contract)
 - Digital Variable Gain Amplifiers
 - Switches
 - Mixers
- // Phase Shifters
- *M* Digital Step Attenuators
- M Switches (SPDT, SP4T, ...)
- **Drain Switches**
- Fully integrated Core Chip (Full function except LNA & PAs)



Payload

TT&C

Communication

Synthesizer

T/R Modules

Power

<u>Management</u>

Point of Loads

LDOs

M DC/DC 2A, 6A, 10A

// LDOs





Current Production and On going development

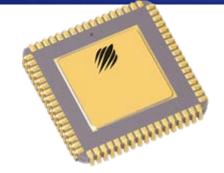


PE33632 Fractional N PLL (ECI 1 - QPL March 2011)



// 3500 MHz operation

- // Ultra-Low Phase Noise: 216 dBc/Hz
- // Low power 40 mA at 3.3 V
- # ÷10/11 dual modulus prescaler
- // Phase detector output
- Serial or Direct mode access
- *k* Frequency selectivity:
 Comparison frequency / 2¹⁸
- // 1000 V ESD Protection
- // 100 Krads (Si) Total dose
- // Packaged in 68-lead CQFJ





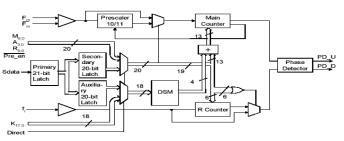
Product Description

Peregrine's PE33632 is a high performance fractional-N PLL capable of frequency synthesis up to 3.5 GHz. The device is designed for superior phase noise performance while providing an order of magnitude reduction in current consumption, when compared with the existing commercial PLLs.

The PE33632 features a 10/11 dual modulus prescaler, counters, a delta sigma modulator, and a phase comparator as shown in Figure 1. Counter values are programmable through either a serial interface or directly hard-wired.

The PE33632 is manufactured on Peregrine's UltraCMOS[™] process, a patented variation of silicon-on-insulator (SOI) technology on a sapphire substrate, offering the performance of GaAs with the economy and integration of conventional CMOS.

Figure 1. Block Diagram



Document No. 70-02xx-01 | www.psemi.com

Product Specification PE33632

3.5 GHz Delta-Sigma modulated Fractional-N Frequency Synthesizer for Low Phase Noise Applications Features

- eatures 3.5 GHz operation +10/11 dual modulus prescaler Phase detector output Serial or Direct mode access Frequency selectivity: Comparison
- frequency / 2¹⁶ Low power — 40 mA at 3.3 V
- Low power 40 mA a Ultra-low phase noise
- 68-lead CQFJ

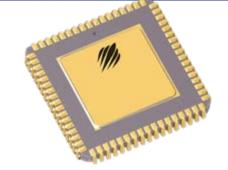
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PE33362 Integer-N PLL (EPPL)



- // 3500 MHz operation
- // Ultra-Low Phase Noise: -216 dBc/Hz
- // Low Power: 45 mA at 3.3 V
- // ÷10/11 dual modulus
 prescaler
- // Internal phase detector
- *M* Serial, Parallel or Direct Mode Access
- // 1000 V ESD Protection
- // 100 Krads (Si) total dose
- // Packaged in a 44-lead CQFJ





Product Description

Peregrine's PE33362 is a high-performance integer-N PLL capable of frequency synthesis up to 3500 MHz. The device is designed for superior phase noise performance while providing an order of magnitude reduction in current consumption, when compared with existing commercial PLLs.

The PE33362 features a 10/11 dual modulus prescaler, counters and a phase comparator as shown in Figure 1. Counter values are programmable through either a serial or parallel interface and can also be directly hard wired.

The PE33362 is manufactured on Peregrine's UltraCMOSTM process, a patented variation of silicon-oninsulator (SOI) technology on a sapphire substrate, offering the performance of GaAs with the economy and integration of conventional CMOS.

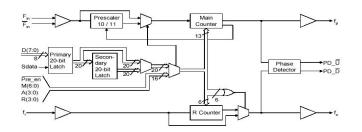
Figure 1. Block Diagram

Product Specification

3500 MHz UltraCMOS™ Integer-N PLL

Features

- Low Power 45 mA at 3.3V
- 3500 MHz operation
- +10/11 dual modulus prescaler
- Internal phase detector
- Serial, parallel or hardwired programmable
- Ultra-Low Phase Noise: -216 dBc/Hz
- · Packaged in a 44-lead CQFJ





PE33382 Integer N PLL (EPPL)



- // Low Power: 45 mA Typical
- // Ultra-Low Phase Noise: -216 dBc/Hz
- ℳ 3500 MHz operation
- // ÷10/11 dual modulus
 prescaler
- // 1000 V ESD Protection
- // Phase detector output
- *k* Serial interface or hardwired programmable
- // 100 Krad (Si) total dose
- // Packaged in a 44-lead CQFJ



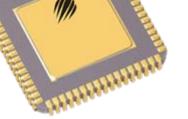
Product Description

Peregrine's PE33382 is a high-performance integer-N PLL capable of frequency synthesis up to 3500 MHz. The device is designed for superior phase noise performance while providing an order of magnitude reduction in current consumption, when compared with existing commercial PLLs.

The PE33382 features a ÷10/11 dual modulus prescaler, counters, and a phase comparator as shown in Figure 1. Counter values are programmable through a serial interface, and can also be directly hard wired.

The PE3382 is manufactured on Peregrine's UltraCMOS¹¹ process, a patented variation of silicon-oninsulator (SOI) technology on a sapphire substrate, offering the performance of GaAs with the economy and integration of conventional CMOS.

Figure 1. Block Diagram

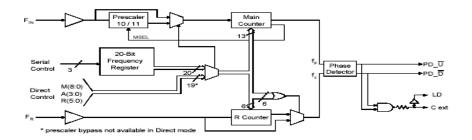


Advance Information PE33382

3500 MHz UltraCMOS™ Integer-N PLL

Features

- Low Power: 45 mA Typical
- 3500 MHz operation
- ÷10/11 dual modulus prescaler
- Phase detector output
- Serial interface or hardwired programmable
- Ultra-Low Phase Noise: -216 dBc/Hz
- Packaged in a 44-lead CQFJ



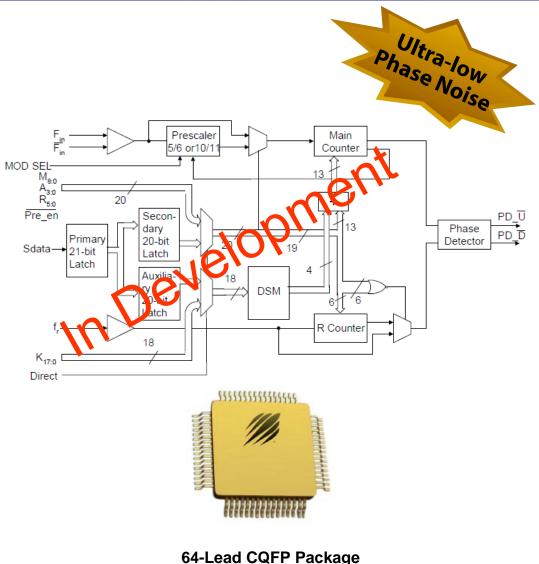
DocumentNo. 70-02xx-01 | www.psemi.com



PE33642 4.0GHz Fractional-N PLL



- # 4.0 GHz operation
- // Ultra-Low Phase Noise:-221 dBc/Hz
- / Low Power: 50 mA at 2.5V
- Selectable prescaler modulus of 5/6 or 10/11
- // Internal phase detector
- Serial or hard-wire programmable
- Frequency selectivity:
 Comparison frequency/2¹⁸
- \checkmark SEU < 10⁻⁹ errors / bit-day
- 100 Krad (Si) total dose
- A Packaged in a 64-lead CQFP
- // 1000 V ESD Protection

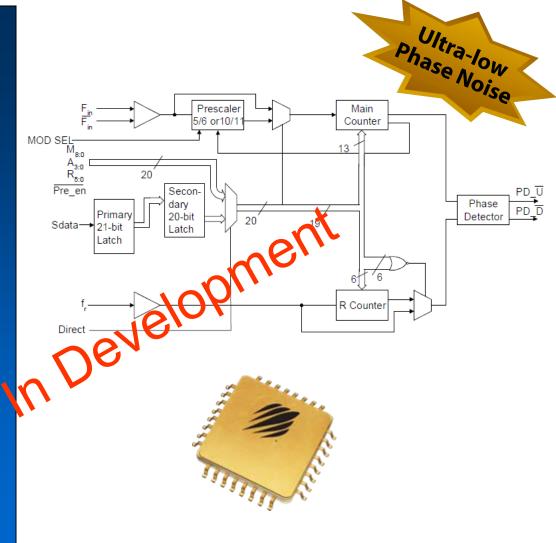


PE33242 4.0 GHz Integer-N PLL



- // 4.0 GHz operation
- // Ultra-Low Phase Noise:-221 dBc/Hz
- // Low Power: 50 mA at 2.5V
- Selectable prescaler
 modulus of 5/6 or 10/11
- // Internal phase detector
- *M* Serial or hard-wire programmable
- % SEU < 10^{-9} errors / bit-day
- // 100 Krad (Si) total dose
- A Packaged in a 44-lead CQFJ
- // 1000 V ESD Protection
- // 100 Krad (Si) total dose

PeregrineSemiconductor



44-Lead CQFP Package

PE43751/43752 7-Bit Digital Step Attenuator (ECI 2)



// High Linearity

- +34 dBm peak P1 dB typical
- +52 dBm IIP3 typical
- Flat performance from 1 MHz to 3 GHz

Market Leading Accuracy

- 31.75dB attenuation range with 0.25dB steps
- 63.5dB attenuation range with 0.5dB steps
- // 3V Supply voltage
- // Parallel & serial logic control
- // Low Insertion Loss (1.5 dB)
- M No coupling caps if RF I/O remains at 0 VDC
- // High ESD rating

PeregrineSemiconductor

// Available as RF Tested Die



Product Description

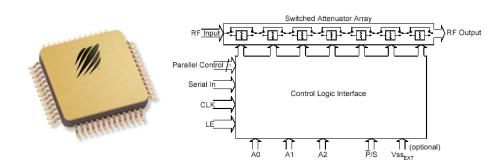
The PE43703 is a HaRPTM-enhanced, high linearity, 7-bit RF Digital Step Attenuator (DSA). This highly versatile DSA covers a 31.75 dB attenuation range in 0.25 dB, 0.5 dB, or 1.0 dB steps. The customer can choose which step size and associated specifications are best suited for their application. The Peregrine 50 Ω RF DSA provides multiple CMOS control interfaces and an optional external Vss feature. It maintails high attenuation accuracy over frequency and temperature and exhibits very low insertion loss and low power constitution. Performance does not change with V_{ap} (the option board regulator. This next generation Perod in DSA is available in a 5x5 mm 32-lead QFN temperature.

The PE43703 is manufactured on Peregrine's UltraCMOS™ process, a patented variation of silicon-on-insulator (SOI) technology on a sapphire substrate, offering the performance of GaAs with the economy and integration of conventional CMOS.

50 Ω RF Digital Attenuator 7-bit, 31.75 dB, 9 kHz - 6000 MHz Vss_{EXT} option

Features

- HaRP[™]-enhanced UltraCMOS[™] device
- Attenuation options: 0.25 dB, 0.5 dB, or 1.0 dB steps to 31.75 dB
 - + 0.25 dB monotonicity for \leq 4.0 GHz
 - 0.5 dB monotonicity for ≤ 5.0 GHz
 - 1 dB monotonicity for ≤ 6.0 GHz
- High inearity: Typical +59 dBm IIP3
 Excellent low-frequency performance
 Optional External Vss Control (Vss_{Ext})
- ▼3.3 V or 5.0 V Power Supply Voltage
- Fast switch settling time
- Programming Modes:
 - Direct Parallel
 - Latched Parallel
 - Serial-Addressable: Program up to eight addresses 000 - 111
- High-attenuation state @ power-up (PUP)
- CMOS Compatible
- No DC blocking capacitors required



PE52100 – Triple Digital Variable Gain Amplifier



- // 60 200 MHz operation
- // 27dB Gain per Stage
- *A* Attenuator Dynamic Range: 31.5dB per Stage
- *Attenuator Step accuracy* better than 0.1dB
- *I*F amplifier Output P1dB: 8dBm
- Moise Figure at minimum attenuation: +4.5dB
- // Output IP3 +18dBm
- // 1000 V ESD Protection
- // Rad-Hard
- // Packaged 52-lead CQFP



Product Concept Digital Variable Gain Amplifier

60-200 MHz IF frequency amplifier for Hi-Rel Applications

UltraCMOS™ Triple Digital Variable Gain Amplifier

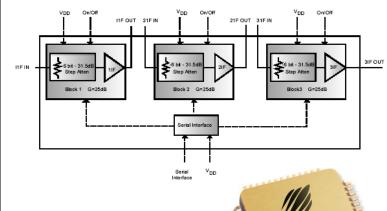
General Description

The Digital Variable Gain Amplifier is a 60-200 MHz IF subsystem. All three gain stages can be cascaded but the total maximum gain cannot exceed 60 dB after substracting any on-chip digital attenuator loss and offchip inter-stage loss. 3-wire on-chip programmable serialcontrol attenuators are used as variable gain elements. The device can be used to drive an off-chip peripheral with up to +8 dBm (50 Ohms).

Screening of the Digital Variable Gain Amplifier is available for Hi-Rel applications . Fabricated in Peregrine's patented UltraCMOS™ technology, this part offers high linearity and low distortion.

Product Features

- Gain: +26dB per stage
- Noise Figure at min. attenuation: 5.0 dB
- IF amplifier output P1dB = 8 dBm
- Output IP3 higher than +18 dBm
- Harmonics: <-30 dBc at +3 dBm output power
- Attenuator Dynamic Range: 31.5 dB per stage
- Attenuator Step Accuracy better than 0.1 dB
- 60-200 MHz Operation



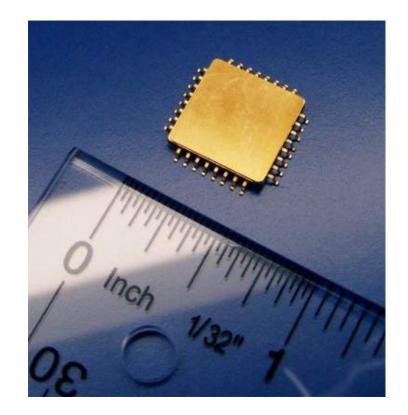
The Digital Variable Gain Amplifier is composed of 3 identical and independent blocks plus a common serial Interface. Each block includes a 6 bit step attenuator and an amplifier. For each block there are accessible I/O pins, a dedicated V_{DD} pin and a dedicated power down pin for the ON/OFF function. Only the serial interface (DATA, CLK, ENABLE) is common to all blocks. Each block exhibits the same electrical performance.



DC-DC Converter: Monolithic Point of Load



- **# 93% Peak Efficiency**
- **Better than 1% Accuracy**
- Monolithic Design with integrated Power MOSFETs & Control Logic
- *𝔅* 4.5 − 6 V Input (VIN)
- // VIN-1 V Output
- //. 2A, 6A, 10A
- SYNC function, 100 kHz 5 MHz lock range with selectable 500kHz / 1MHz free running frequency at no sync
- Current mode control, pulse-bypulse current limit, current sharing enabled and (N+K) redundancy
- // Adjustable Soft-Start
- // SEL Immune
- Single Event Effects do not interrupt Power delivery
- // 100 Krads (Si) Total Dose



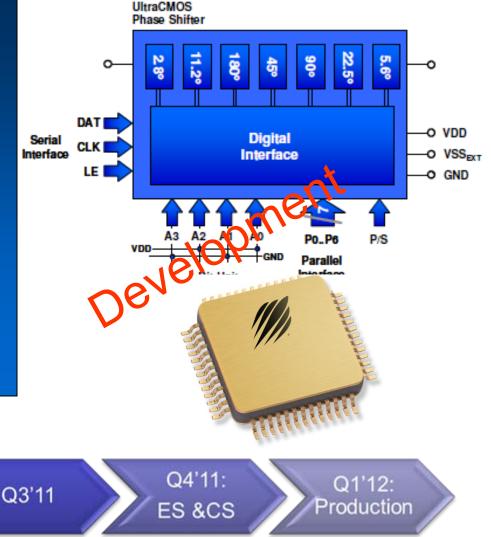


PE892277: 7-Bits L-Band Phase Shifter





Q2'11





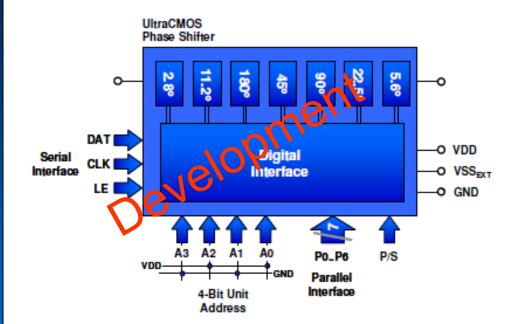
Q1'11:

Kick-off



> 2.7 – 3.7 GHz Operation

- Phase Range: 360 deg 7-Bit
 - 180, 90, 45, 22.5, 11.2, 5.6,
 2.8 degree bits
- Low power : 70 µA at 3.3 V
- Low insertion loss: < 5 dB</p>
- Linearity: 50 dBm min
- Fast Settling Time: < 200 ns</p>
- RMS Phase Error: < 1 degree</p>
- RMS Amplitude Error: 0.2 dB
- 1000 V ESD Protection
- Rad-Hard
- 32-lead Ceramic Package





PE99311/PE99315: Low-Power and High-Power Positive LDO

Parameters	PE99311 Low-Power LDO	PE99315 High Power LDO
Maximum Power, PWRMAX	100mW	1W
Rated Output Current	100mA	1000mA
Current Limit (max)	150mA	1.5A
IOUT(Shutdown) @ VIN(max)	10uA	100uA
Input Voltage Range	2.3 - 3.6V	2.3 - 3.6V
PSRR DC	80dB	80dB
PSRR 1MHz	40dB	40dB
Programmable Output Voltage	1 to Vin	1 to Vin
Total Ionizing Dose	100 KRad	100 Krad





Conclusion



- Peregrine Semiconductor Europe is developing advanced RF products for Space applications which comply with European Customers requirements as well as European Space Agency system
- ✓ Various new products will be introduced within next couple of years: ultra Low Phase Noise PLL, Digital Step Attenuators, Phase shifters, and many other.

THANK YOU





Cobham Microwave 29 avenue de la Baltique

91953 Courtaboeuf, FRANCE

The most important thing we build is trust





Lessons learnt from ECI and business roadmap

Jean-Marc BUREAU Laurent ETIENNE Head of Materials & Process Dept., ECI Project Manager Business Development Manager





- Short presentation of COBHAM GROUP and of COBHAM MICROWAVE
- Products portfolio and markets
- RF/Microwave Silicon Components and Hybrids
- ECI activities and results
- Other space RF / Microwave Hybrids

COBHAM GROUP



- Focused on Hi Rel Markets
- Employ some 12,000 people on five continents
- FSTE 100 company with annual revenue ~ £2bn
- Specialized in sub-systems, products and services that protect lives and livelihoods
- Capabilities increasingly centred around C4ISR*
- Acquired more than 100 companies in 12 countries, half of these in the last decade
- Transitioned to a single Cobham brand in 2009

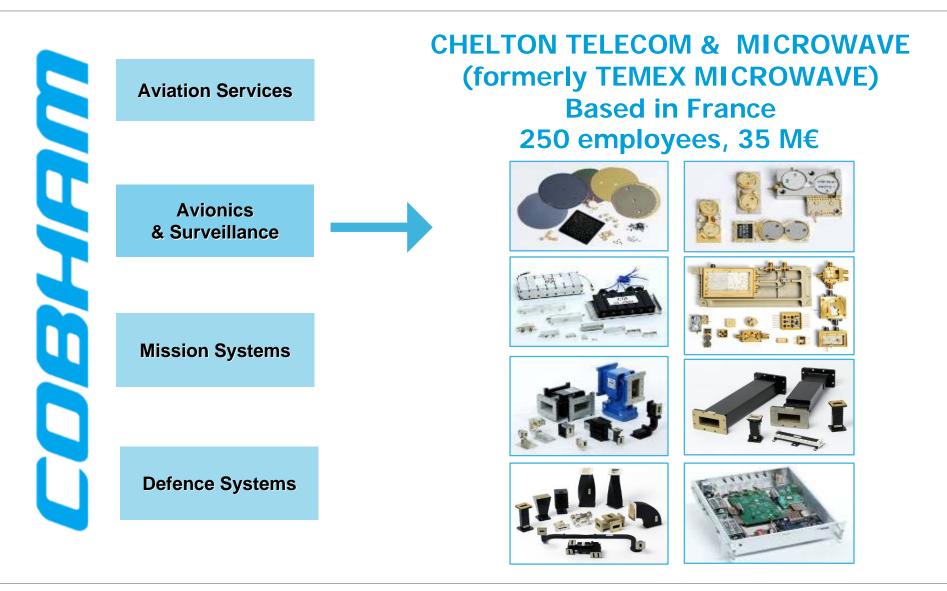
*Command, Control, Communications, Computers, Intelligence, Surveillance and Reconnaissance



Sell technically differentiated products and services

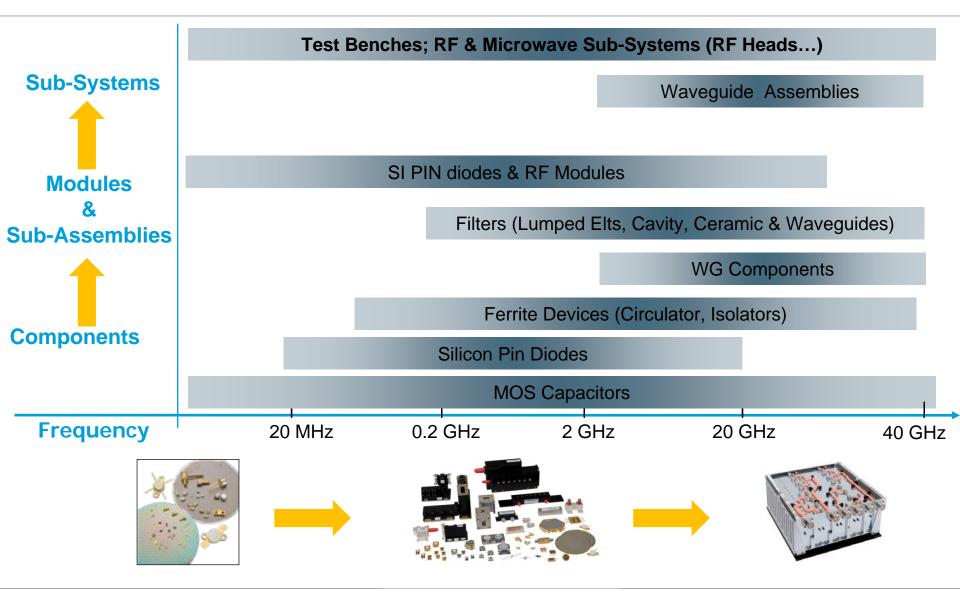
COBHAM MICROWAVE





VERTICAL INTEGRATION





STRATEGY & MARKETS



Prime Targets



Defense

- Ground, marine & airborne radars
- Battle field radios
- Identification & Navigation systems



Space

- Payloads:
 - Transceivers
 - MMIC decoupling (Mos)

Medical

Magnetic Resonance Imaging







COBHAM MICROWAVE SPACE HERITAGE





RF & MICROWAVE SILICON COMPONENTS

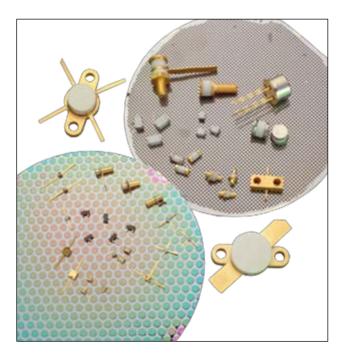
Wide Range of Products :

- PIN diodes : Low, medium & high voltage :
 - 50 V to 3000 V Vbr
 - Low Rs & low Cj
- Varactor diodes
 - 90V, 30 V & 20 V Vbr
- SRD & Multiplier diodes
- MOS capacitors
 - 50 ppm/°C stability

Large choice of Packages :

- Naked dies
- Ceramic
- Plastic
- Custom





RF & MICROWAVE SILICON COMPONENTS



Types	Applications	V _{br}	Junction Capacitance				
	High power switching	500 to 2000 ¥	Low Cj for a good isolation Cj(50v): 0,15 pF to 3 pF				
	Fast switching	150 to 400 V	Cj(50v): 0,04 pF to 0,17 pF				
PIN	Ultra fast switching	30 to 100 V	Cj(6v): 0,08 pF to 0,17 pF				
	AGC, Attenuator		0,3pF to 0,10 pF				
	Limiter	25 to 100 V	Cj0: 0,14 pF to 0,45 pF				
	VCO (Voltage Controlled Oscillators)	30 V, Q-factor: 300 to 4500	Cj(Vr4v): 0,4 to 100 pF				
Varactor		45 V, Q-factor: 250 to 3000	Cj(Vr4v): 0,4 to 100 pF				
		20 V	Cj(Vr4v): 1,2 to 15 pF				
SRD	Frequency Multiplier	25 V to 30 V	Cj(6v): 0,3 pF to 12,5 pF				
MOS Cap	MOS Capacitor	Up to 500V	0,1 to 470 pF				













RF & MICROWAVE SILICON COMPONENTS





ESCC5010 Generic specification

Sub-Families	Types	Spec.	
Multipliers Varactors,	DH 267, 252, 256, 292, 294	5512/016	
Tuning Varactors	DH 76 XXX	5512/023	
PIN, Fast Switching	DH 50151 – DH 50157 DH 50201 – DH 50209 DH 50251 – DH 50256	5513/031 5513/033 5513/034	
PIN, Ultra Fast Switching	DH 50033 – DH 50037 DH 50052 – DH 50057 DH 50071 – DH 50077 DH 50101 – DH 50107	5513/032 5513/036 5513/037 5513/038	
MOS Capacitors	101M, 201M, 400M and 401M	5711/002	

ESCC web site: htps://escies.org/public/escc/qpl/chelton.htm



Hi-Rel testing Capabilities

Screening and Qualification

- Climatic chambers
- Life tests (HTRB, PBI,...)
- Die shear tests
- Pull tests
- Gross and fine leaks
- Vibration and acceleration tests
- PIND tests (Particle Impact Noise Detection)
- X-Ray, SEM, RGA ...









RF & MICROWAVE HYBRIDS

Heritage:

- RF & microwave applications (30 years experience, Thomson-CSF)
 - Up to 18 GHz
 - Several packaging technologies
 - Defense markets, customer specifications
- Amplifiers
 - Cascadable, LNA and general purpose
- PIN diode limiters
 - Coaxial, 100 W input power
 - Waveguide: up 15 KW pulse power
- PIN diode switches
 - SPNT up to 8 channels
- Schottky diode mixers
 - Double balanced, up to 18 GHz
- Passive hybrids:
 - Power dividers, couplers, transformers, ...



Design flexibility, high performance & reliability











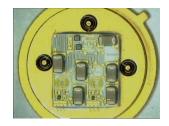


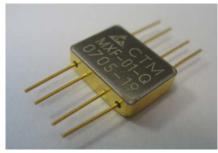
PHASE 1 (2006-2008): 3 PROJECTS

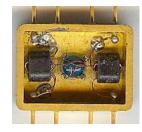
DEVELOPMENT AND QUALIFICATION OF 4 EUROPEAN MICROWAVE HYBRIDS

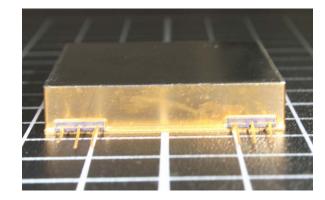
- 1 Cascadable Amplifier (AGT-01)
- 2 Double Balanced Mixers (MXF-01 & MXF-02)
- 1 Image Rejection Mixer (MRF-01)

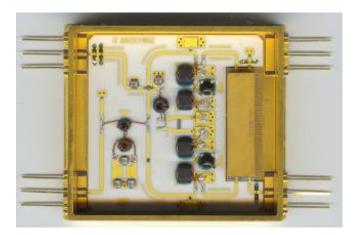










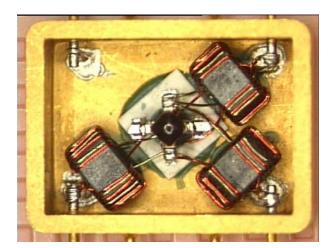




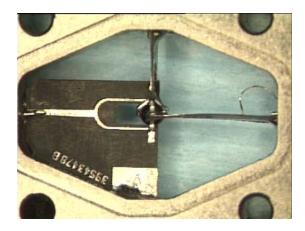
PHASE 2 (2009-2011):

DEVELOPMENT AND QUALIFICATION OF 2 EUROPEAN MICROWAVE HYBRIDS

- 1 Termination Insensitive Mixer (MXF-03)
- 1 Triple Balanced Mixer (MXC-01 in progress)











- OBJECTIVES & KEY ASPECTS:

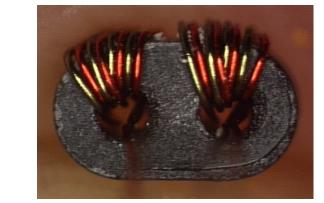
- Availability of EEE Components from European manufacturers
- Alternative to components available only from US -> ITAR free source
- Priority to European parts and technologies
- Design validation and qualification according to ECSS-Q-ST-60-05C
- Delivery of technical documents, full transparency with ESA
- Manufacturer validation (audit by ESA and CNES) -> Category 2
- Procurement, manufacturing, screening and lot testing according to ECSS-Q-ST-60-05C
- Introduction into EPPL
- Commitment for future manufacturing & procurements





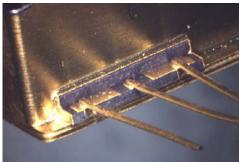
COBHAM MICROWAVE UNIQUE SET OF PROCESSES:

- Hermetic Kovar packages with matched glass or ceramic RF feedthroughs
- Ceramic & organic substrate attachment
- Bare chip attach and wire bonding (diodes and transistors)
- Ferrite core wire winding
- Adhesive and solder attachment of passive devices





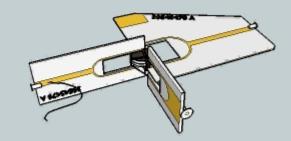










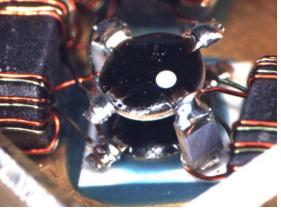


COBHAM

RF HYBRIDS & ECI ACTIVITIES

COBHAM MICROWAVE UNIQUE SET OF PROCESSES:

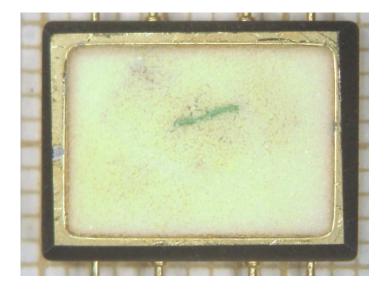
- Controlled atmosphere soldering (AuSn and soft solder) —
- Manual iron soldering for assembly of complex 3D structures _
- RF tuning _





COBHAM MICROWAVE UNIQUE SET OF PROCESSES

Cavity filling with foam



Controlled residual gas (RGA test)

Hermetic sealing (seam, electric, laser)







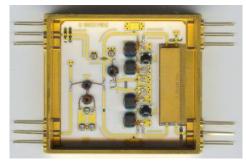


COBHAM MICROWAVE QUALIFIED MODULES:

- Cascadable amplifier:
 - 2-500 MHz, general purpose
- Mixers:
 - Double balanced:
 - 0.5 To 500 MHz
 - 10 to 1500 MHz
 - Terminaison Insensitive
 - 0.001 to 3500 MHz
 - Image reject
 - 1.500 MHz to 1650 MHz with IF @ 90 to 190 MHZ
 - Triple Balanced
 - 2 to 18 GHz: qualification in progress









4 Specific PIDs







EPPL | European Preferred Parts List



Issue Date: 2010-12-15





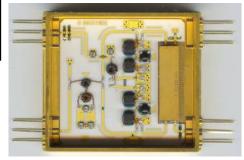


40 HYBRIDS | 02 THIN FILM

Part	Part Type	Det cription	Det Specification	Package	Manufacturer(1)	Remarkı
2		Cascadable Amplifier (5-250 NHr) High Gain two stage 31 GB Medium output level + 8.5 GBm Low USM8 - 1.3:1 Supply power range +8V to +15V	TD200368-178		CHELTON TELECON & NICKOWAVE	

40 HYBRIDS | 99 MISCELLANEOUS

Part	Part Type	Delicription	Det Specification	Package	Manufacturer(1)	Remarke
2	NBF-01	Wage Neject Nizer, variant VI=NF>LO, variant WZ=NF+LO, LO to NFW1500 to 1650HMIT=28 dB win., LO to IFW30 to 1510HMIT= 35 dB win., Iwage Neject Ratio = 20 dB win., Mermetically Sealed, Cerawic Flatpack Fackage. Operating temperature range: -55 to +125 °C	TD2 0045 0- 178D	FP	CHELTON TELECON & NICKOVAVE	
2	N)F-01	Double Balanced Hixer (0.5 to 500 HMr), Conversion Loss: 7 dB max., Isolation: LO to FF. LO to FF & midband: 35 dB min., KF to IF & midband: 25 dB min., Hermetically Sealed. Gperating Temperature Range: -55 to +125 °C	TR200369-178 Issue a	FT	CHELTON TELECON 4 NICROVAVE	
2	N JF -02	Double balanced Nixer 10 to 1500 NRr Operating bengerature range: -55 to +125 °C	TD200370-178 Issue a	FT	CHELTON TELECON & NICKOVAVE	
2	N3F-03	Termination Insensitive Hixer (1 to 3500 NMr), Isolation:LO to XF and LO to UF: 20 dB Min. and KF to UF: 18 dB Min., SSB Conversion Loss (XF to UF [6(MHX] port): from 7.8 to 3.8 dB max., 3rd order intermodulation ratio degradation & UF VSMR 3: 1: 3 dB typ., Hermetically Sealed, Netal Flatpack package. Operating Temperature Range: -55 to +125 °C	TD2 00542-178 Issue B	FP	CHELTON TELECON 4 NICEOWAVE	







Design activity:

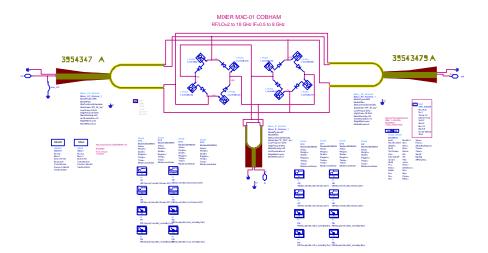
- Simulation, analysis
- Component evaluation, derating
- FMECA, WCA, reliability calculation
- Step stress tests, max ratings

Hybrid documentation:

- Detail specifications
- DCL, DML, DPL
- PADs
- HTIF

Customer oriented:

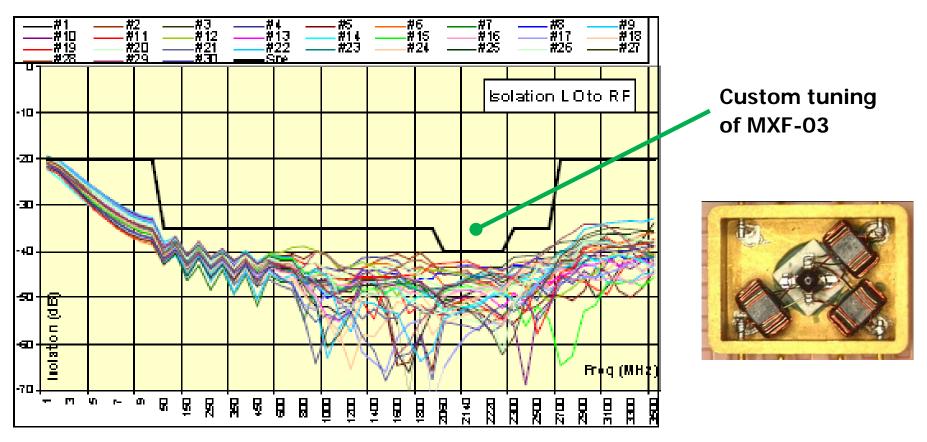
- Dialogue with the Agencies and Customers (Microwave CTB)
- Understanding of performance and integration needs
- Flexibility
- Specific tunings or measurements
- Management of specification amendments







S/N of units





COBHAM QUALIFIED HYBRIDS PROGRAM SUCCES:

- Mixers:
 - Double balanced:
 - 0.5 To 500 MHz : *MXF-01*: Galileo, Exomars
 - 10 to 1500 MHz : MXF-02: Sentinel III
 - + various programs
 - Terminaison Insensitive
 - 0.001 to 3500 MHz : MXF-03: Galileo, Exomars
 - + various programs
 - Triple balanced:

2-18 GHz : *MXC-01:* Sampling in progress for several programs (e.g. radar altimeters)

 As of today: more than 250 FM already shipped and more than 500 FM to come on existing programs (ie Galileo...)







COBHEM



OTHER RF SPACE HYBRIDS

CAPABILITY TO PROVIDE ALSO:

- VCOs
- Attenuators
- Switches
- I&Q modulators
- Dividers
- Couplers

FLAT-PACK, PIN OR CONNECTORIZED PACKAGES

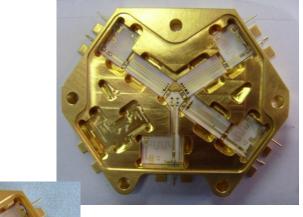
CIRCUIT TYPE APPROVAL / LAT TAILORING DEPENDING ON THE DEGREE OF SIMILARITY

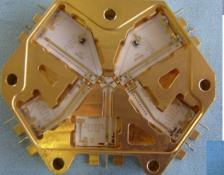


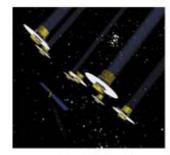
PIN Diode Switches:

- Frequency : 2000 to 2300 MHz
- Isolation : > 50 dB
- Switching speed : < 10 μs
- Phase stability : < 1°
- Bias voltage : +5V (20 mA)
 - -12V
- SP2T (low power, pseudo absorptive)
 - Insertion loss : < 0.6 dB
 - Input power : 0 dBm
- SP2T (high power, absorptive)
 - Insertion loss : < 1 dB
 - Input power : + 37,5 dBm
- SP4T (*high power, reflective*)
 - Insertion loss : < 1.2 dB
 - Input power : + 37,5 dBm

Prisma & Proba III programs







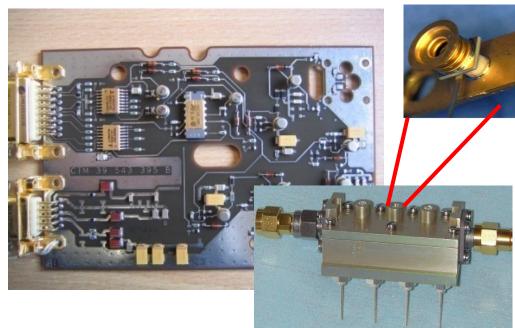




Switch:

- Tx & Rx SPST + Driver
 - Frequency : 5 GHz +/- 50 MHz
 - Insertion loss : < 0.4dB
 - Isolation : > 95 dB, target 100 dB

 - Input power : 40 W peak, 115 µs @ 412 Hz PRF





Full duplexer with:

- Switches
- Couplers
- Circulators/isolators
- Filters

(all from Cobham Microwave)

Radar Altimeter for Jason, Poseidon, Sadko and Sentinel3 missions...

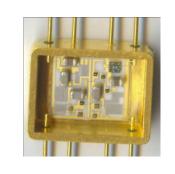


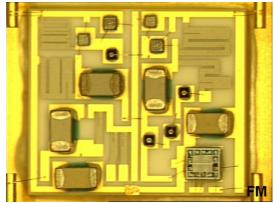
PIN Diode Switch Drivers

- TTL or HCMOS
- Flat pack package

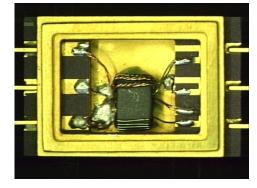
Transformers (EPPL in progress)

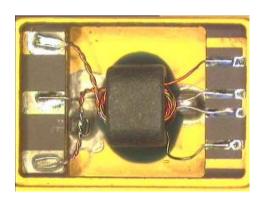
- 2 to 1200 MHz
- Ratio: 1:1 & 1:4
- Flat pack package, metal/ceramic
- Analog/Digital adaptor



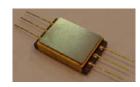


Prisma & Proba III programs





Artes & Artemis programs





Customer specification

- Coupler
 - US part replacement in very short time
 - 3 dB, hybrid coupler
 - VHF & HUF band
 - Rascom program

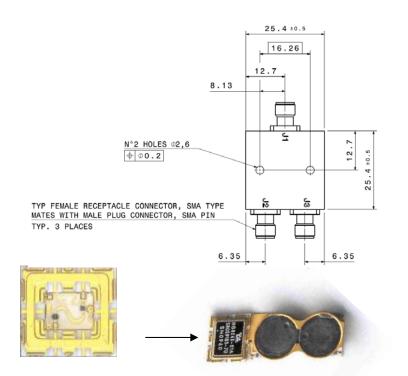


In development

- 3 dB Coupler
 - X band
 - 10 to 20% BW
 - With or without internal load
- Directional coupler
 - X band
 - 30dB main coupling
 - Low loss: < 0,15 dB
 - According to ECSS-3404

CIL

- Circulator Isolator Limiter
- S band
- ASAR program





SPACE RF & MICROWAVE HYBRIDS

